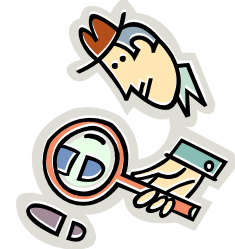


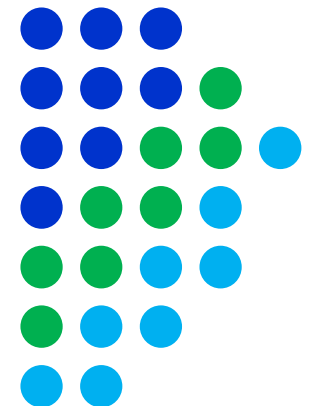


Mitchell M. Holland, Ph.D.
Associate Professor, Biochem & MolBio
Former Director, Forensic Science Program
Eberly College of Science
Penn State University, University Park, PA



Crash Course in MPS mtDNA Analysis: Survey of Approaches

24 September 2018





Next Generation Sequencing (NGS) of mtDNA

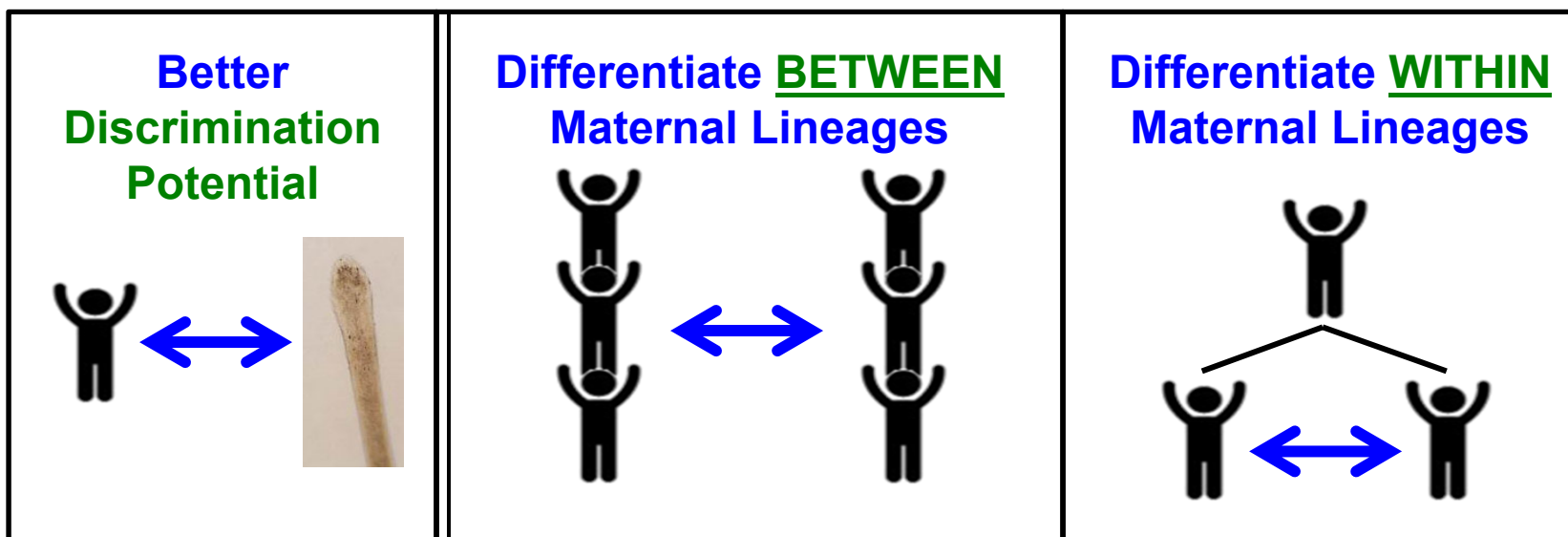
... a Massively Parallel Sequencing (MPS)
Approach to mtDNA Analysis

A recent search of the literature identified >25,000
published articles on MPS applications

>675 publications on MPS mtDNA
77 publications on forensic MPS mtDNA



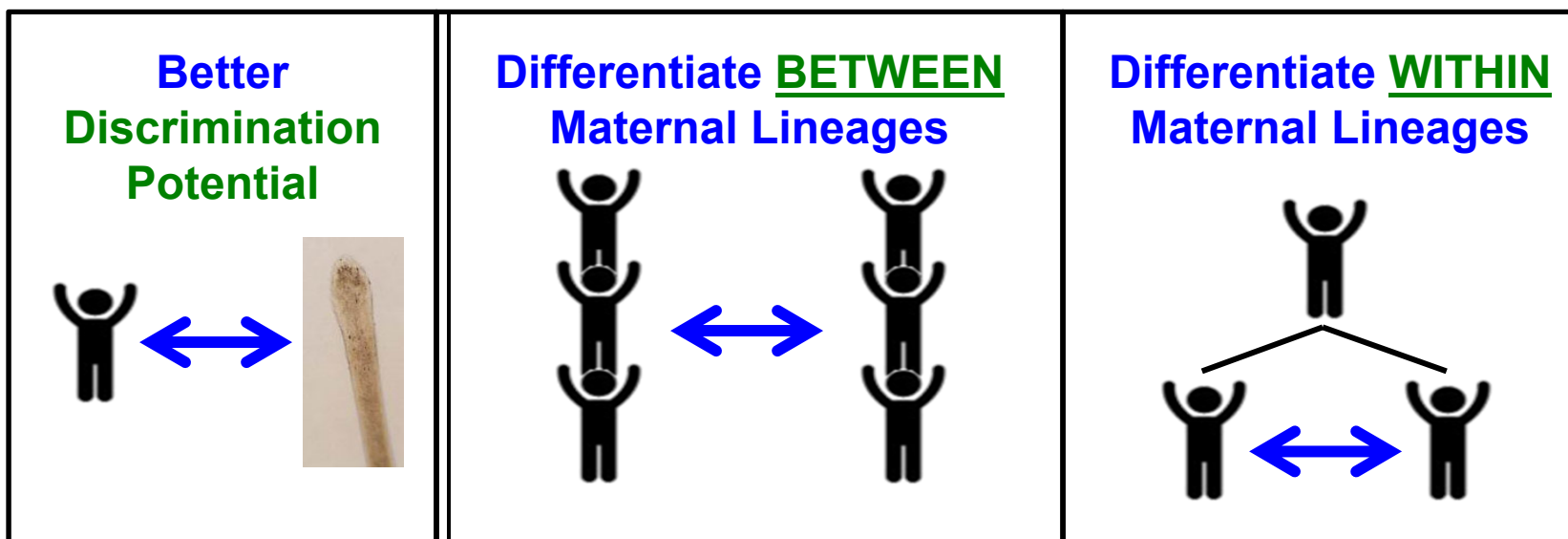
For the broader forensic community to move to routine mtDNA analysis, greater discrimination potential is desirable



**MPS mtDNA analysis will allow us
to accomplish these goals**

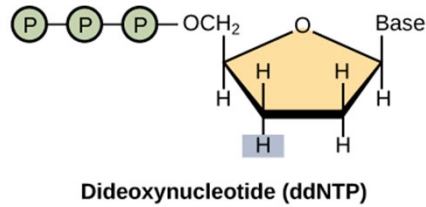


For the broader forensic community to move to routine mtDNA analysis, greater discrimination potential is desirable



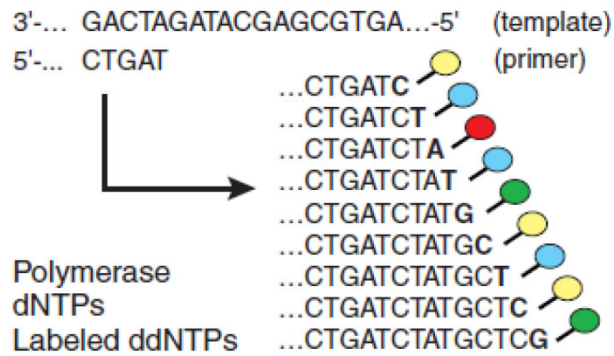
... through heteroplasmy and whole mtgenome analysis

Given that the forensic community is moving to MPS methods for STR and SNP analysis, it makes sense to consider MPS mtDNA analysis ... in fact, perhaps starting with mtDNA analysis is the best approach

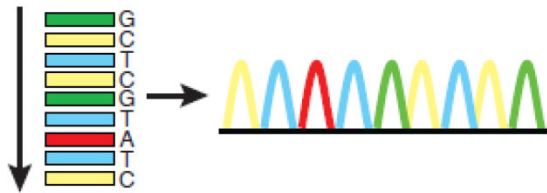


(STS)

Sanger Type
Cycle sequencing

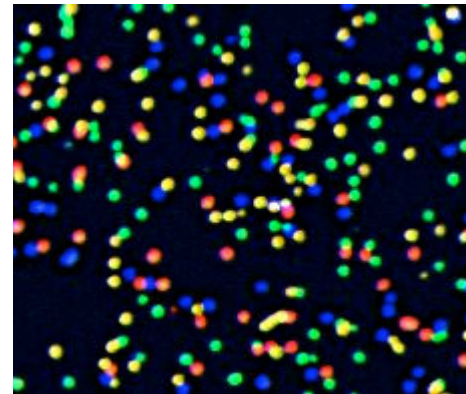
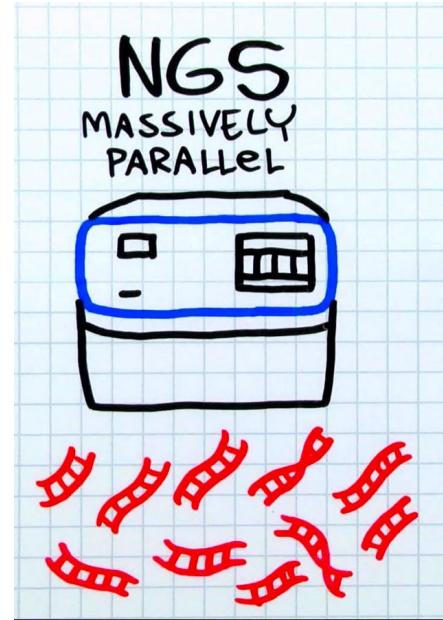


Electrophoresis
(1 read/capillary)



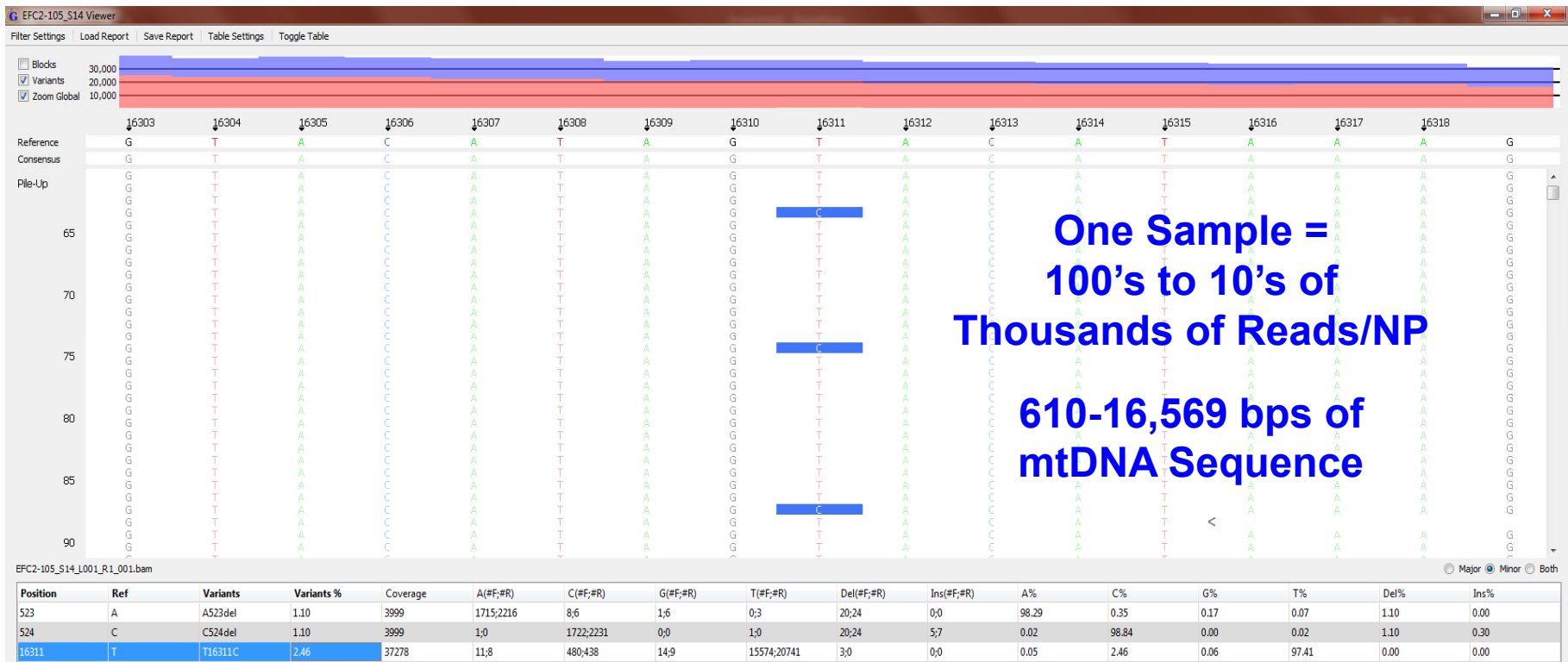
**One Amplicon/Sample
= One Read/NP**

NP = nucleotide position



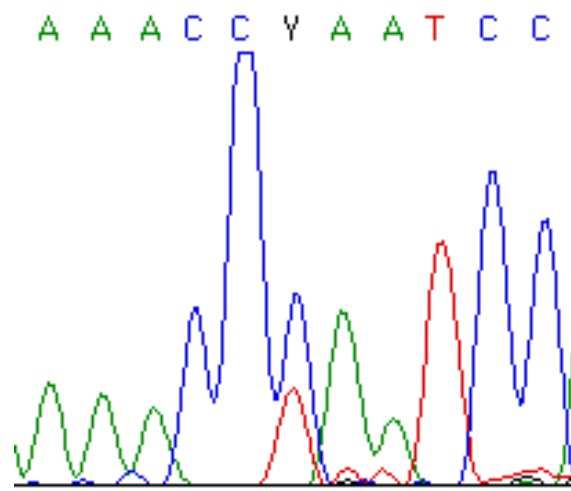
**Up to 160+ Amplicons/Sample =
100's to 10's of Thousands of Reads/NP**



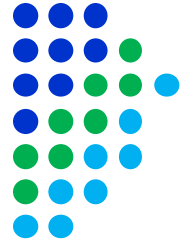


**One
Amplicon/Sample
= One Read/NP**

**100-450 bps of
mtDNA Sequence**



**Can resolve
heteroplasmy ...
and often times
resolve mixtures**



Workflow

MPS

**DNA
Extraction**



DNA extraction is the same, but in many instances the amount of extract needed for amplification is reduced



Amplification of mtDNA



Sample Preparation



Sequencing



Data Analysis



Workflow

MPS

**DNA
Extraction**



DNA extraction is the same, but in many instances the amount of extract needed for amplification is reduced



Amplification of mtDNA



Library Preparation



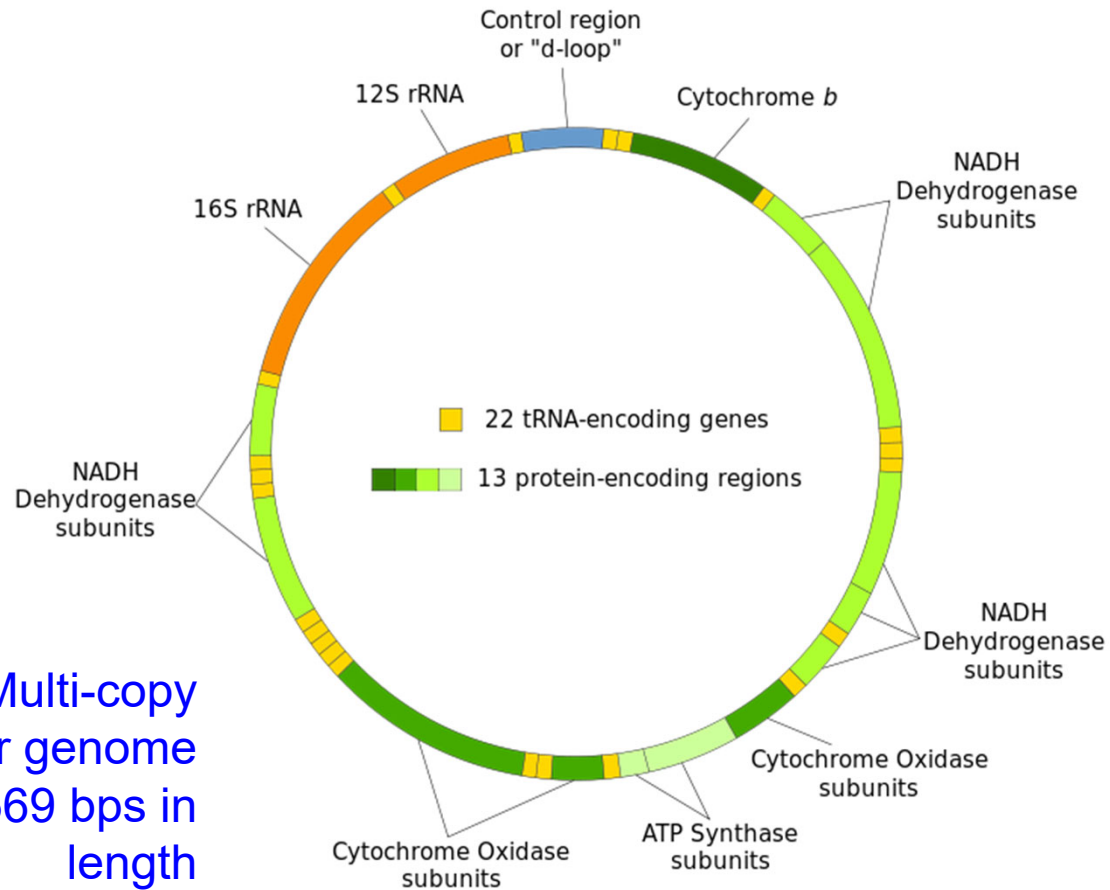
Sequencing



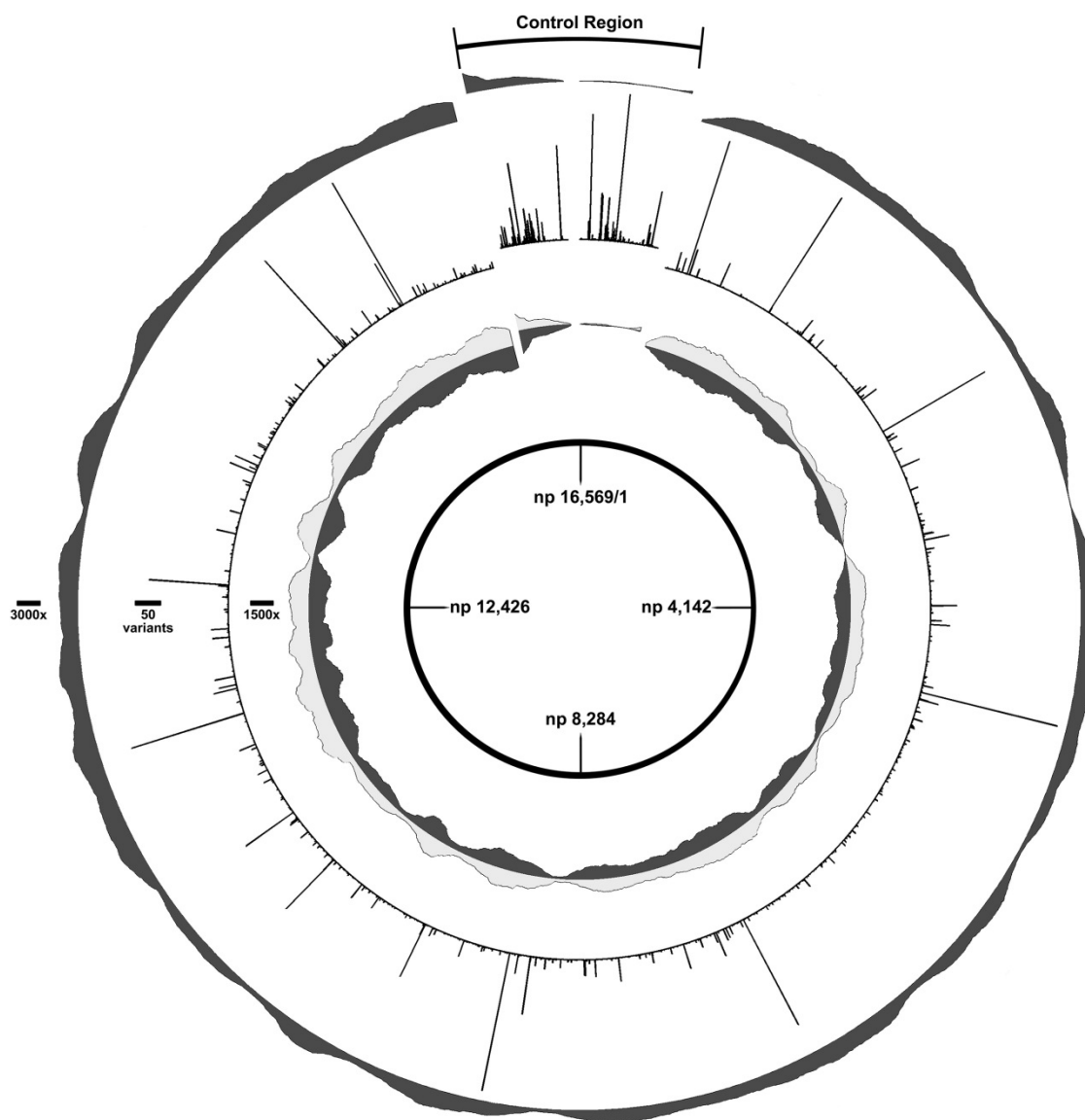
Data Analysis



1122 bps = control region (6.8%)
16024-16569 & 1-576



Multi-copy
number genome
of 16569 bps in
length



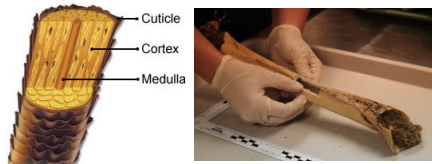
While there is a greater density of active SNP sites in the CR, there is considerable discrimination potential in the coding region



MPS Workflow



**DNA
Extraction**



Amplification of mtDNA

Library Preparation

Sequencing

Data Analysis



Amplification Approaches



mtDNA D-loop Protocol (HVRs)

Traditional 4 separate amplification reactions across HV1/HV2

NexteraXT library preparation

Int J Legal Med
DOI 10.1007/s00414-017-1530-9

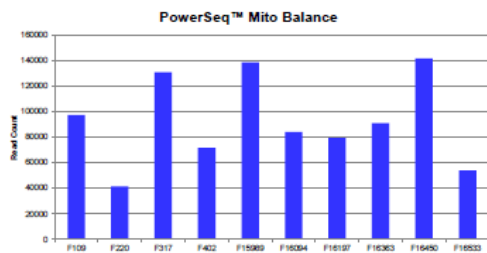


ORIGINAL ARTICLE

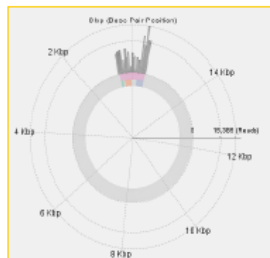
MPS analysis of the mtDNA hypervariable regions on the MiSeq with improved enrichment

Mitchell M. Holland¹ · Laura A. Wilson² · Sarah Copeland³ · Gloria Dimick³ · Charity A. Holland¹ · Robert Bever² · Jennifer A. McElhoe¹

PowerSeq™ Mito System



Histogram representation of read count data for 2800M DNA library sequenced using MiSeq® v2 chemistry, 1X 280 cycles.



IGV Visualization of coverage depth over mitochondrial control region.

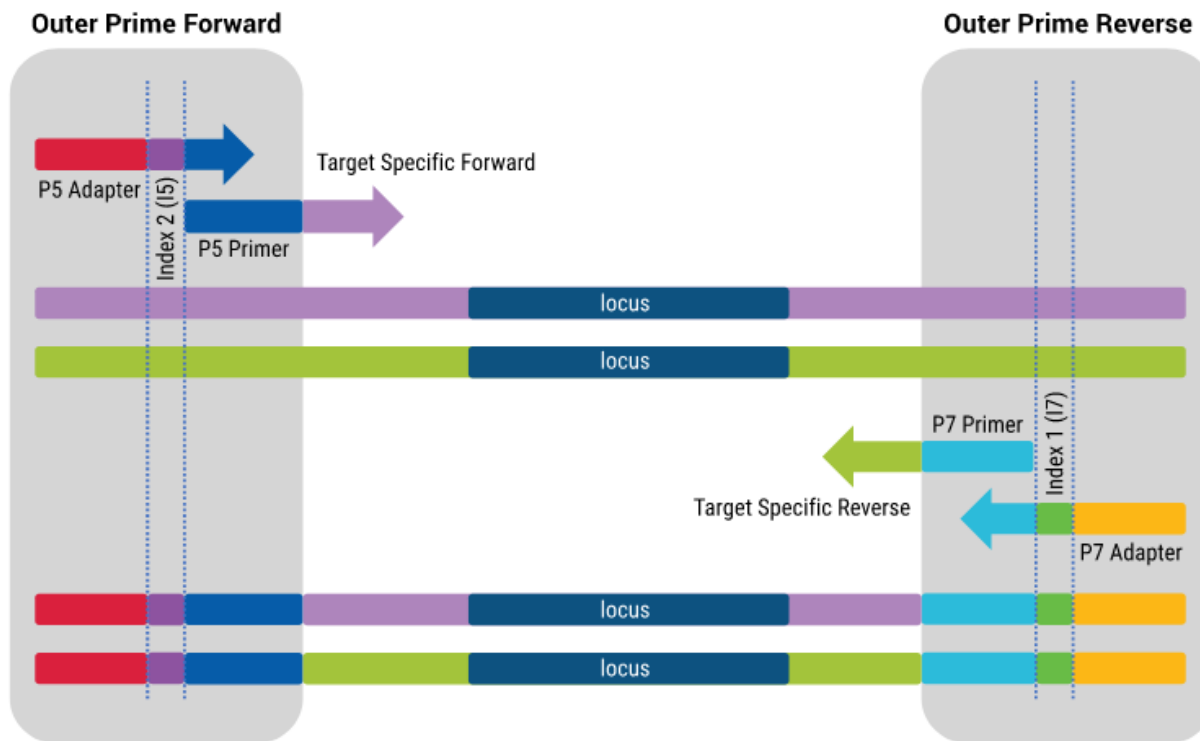
PowerSeq™ CRM Nested System

10-plex (multiplex) amplification across the entire control region

Streamlined library preparation due to incorporation of adaptors & indices into the amplicon



PowerSeq™ CRM Nested






Whole mtGenome Sequencing



Electrophoresis 2018, 0, 1–10

Vania Pereira 
 Antonio Longobardi
 Claus Borsting

Section of Forensic Genetics,
 Department of Forensic
 Medicine, Faculty of Health and
 Medical Sciences, University of
 Copenhagen, Copenhagen,
 Denmark

Research Article

Sequencing of mitochondrial genomes using the Precision ID mtDNA Whole Genome Panel

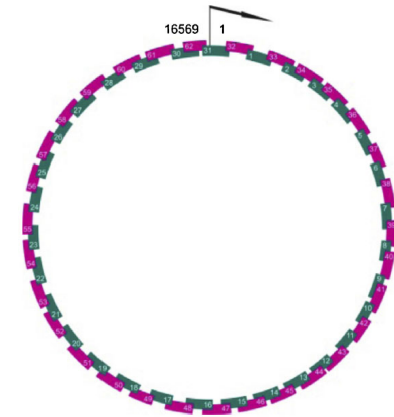
International Journal of Legal Medicine (2018) 132:1049–1056
<https://doi.org/10.1007/s00414-017-1755-7>

ORIGINAL ARTICLE



Assessment of mitochondrial DNA heteroplasmy detected on commercial panel using MPS system with artificial mixture samples

Sohee Cho¹ · Moon Young Kim² · Ji Hyun Lee² · Soong Deok Lee^{1,2}



Forensic Science International: Genetics 15 (2015) 8–15

Contents lists available at ScienceDirect

Forensic Science International: Genetics

journal homepage: www.elsevier.com/locate/fsig



Original Research Paper

Massively parallel sequencing of complete mitochondrial genomes from hair shaft samples



Walther Parson^{a,b,*}, Gabriela Huber^a, Lilliana Moreno^c, Maria-Bernadette Madel^a,
 Michael D. Brandhagen^c, Simone Nagl^a, Catarina Xavier^a, Mayra Eduardoff^a,
 Thomas C. Callaghan^c, Jodi A. Irwin^{c,d}

^aInstitute of Legal Medicine, Innsbruck Medical University, Innsbruck, Austria
^bPenn State Eberly College of Science, University Park, PA, USA
^cFBI Laboratory, Quantico, VA, USA

Forensic Science International: Genetics 36 (2018) 213–224

Contents lists available at ScienceDirect

Forensic Science International: Genetics

journal homepage: www.elsevier.com/locate/fsigen



Research paper

Evaluation of the precision ID mtDNA whole genome panel on two massively parallel sequencing systems



August E. Woerner^{a,b,*}, Angie Ambers^{a,b,*}, Frank R. Wendt^a, Jonathan L. King^a,
 Rodrigo Soares Moura-Neto^c, Rosane Silva^d, Bruce Budowle^{a,b,e}

^aCenter for Human Identification, University of North Texas Health Science Center, 3500 Camp Bowie Blvd., Fort Worth, TX 76107, USA
^bDepartment of Microbiology, Immunology and Genetics, University of North Texas Health Science Center, 3500 Camp Bowie Blvd., Fort Worth, TX 76107, USA
^cLaboratório de Biologia Molecular Forense, Instituto de Biologia Universidade Federal do Rio de Janeiro, Rio de Janeiro, RJ, Brazil
^dInstituto de Biologia Carlos Chagas Filho, Universidade Federal do Rio de Janeiro, Rio de Janeiro, RJ, Brazil
^eCenter of Excellence in Genomic Medicine (CEGM), King Abdulaziz University, Jeddah, Saudi Arabia

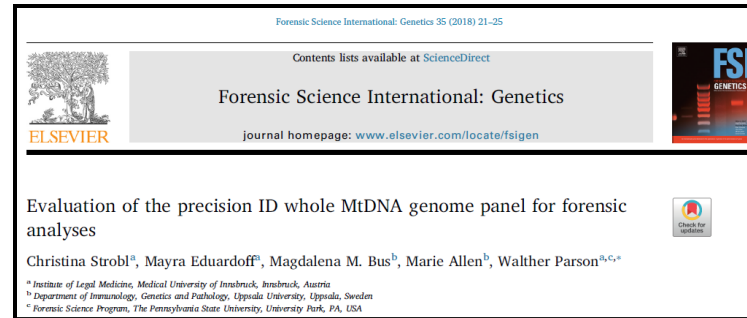


Table 1

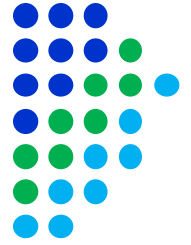
Overview of forensic and ancient samples tested with the early access version of the Precision ID Whole MtDNA Genome Panel (TFS) and Massively Parallel Sequencing (MPS) using the Ion Personal Genome Machine (PGM).

Sample						Quantity	Volume	Sequencing result	
Info	#	Type	Age	Tissue	Extraction method	[mtGE/ μ l]	MT [μ l]	Mitogenome (MPS)	CR (STS)
Mock samples									
Hair shaft 1	1	forensic	6 yrs old	Hair shaft	Qiagen EZ1 DNA Investigator	983	5	full	full
Hair shaft 2	2	forensic	6 yrs old	Hair shaft	Qiagen EZ1 DNA Investigator	1.129	6	full	full
Forensic samples									
Case 1									
Hair shaft	3	forensic	recent	Hair	Qiagen EZ1 DNA Investigator	220	10	full	CR partial
Hair end	4	forensic	recent	Hair	Qiagen EZ1 DNA Investigator	94	12	full	CR partial
Case 2									
Swab	5	forensic	recent	Swab from floor	QIAamp DNA Investigator	115	6	full	CR partial
Victim	6	reference	recent	Reference sample	QIAamp DNA Investigator	2000	2	full	full
Suspect	7	reference	recent	Reference sample	QIAamp DNA Investigator	2000	2	full	full
Ancient solid tissue samples									
FA10003T01a	8	aDNA	~1 kyrs	molar	PCI	4.548	9	full	CR partial
FA10005T01a	9	aDNA	~1 kyrs	molar	PCI	1.082	12	partial	CR partial
FA10006T01a	10	aDNA	~1 kyrs	molar	PCI	566	18	partial	CR partial
FA10007T01a	11	aDNA	~1 kyrs	pre-molar	PCI	448	18	partial	CR partial
FA10010T01a	12	aDNA	~1 kyrs	molar	PCI	7.835	7	partial	CR partial
FA10011T01a	13	aDNA	~1 kyrs	molar	PCI	1.086	12	partial	CR partial
FA10012T01a	14	aDNA	~1 kyrs	femur	PCI	528	18	full	CR partial
FA10014T01a	15	aDNA	~1 kyrs	molar	PCI	1.665	7	partial	CR partial

mtGE/ μ l ... mitochondrial DNA genome equivalents per microliter; MT ... mitotiling; STS ... Sanger-type Sequencing; CR ... control region, PCI ... Phenol Chloroform Isoamylalcohol.



Amplification Approaches & Kits Available

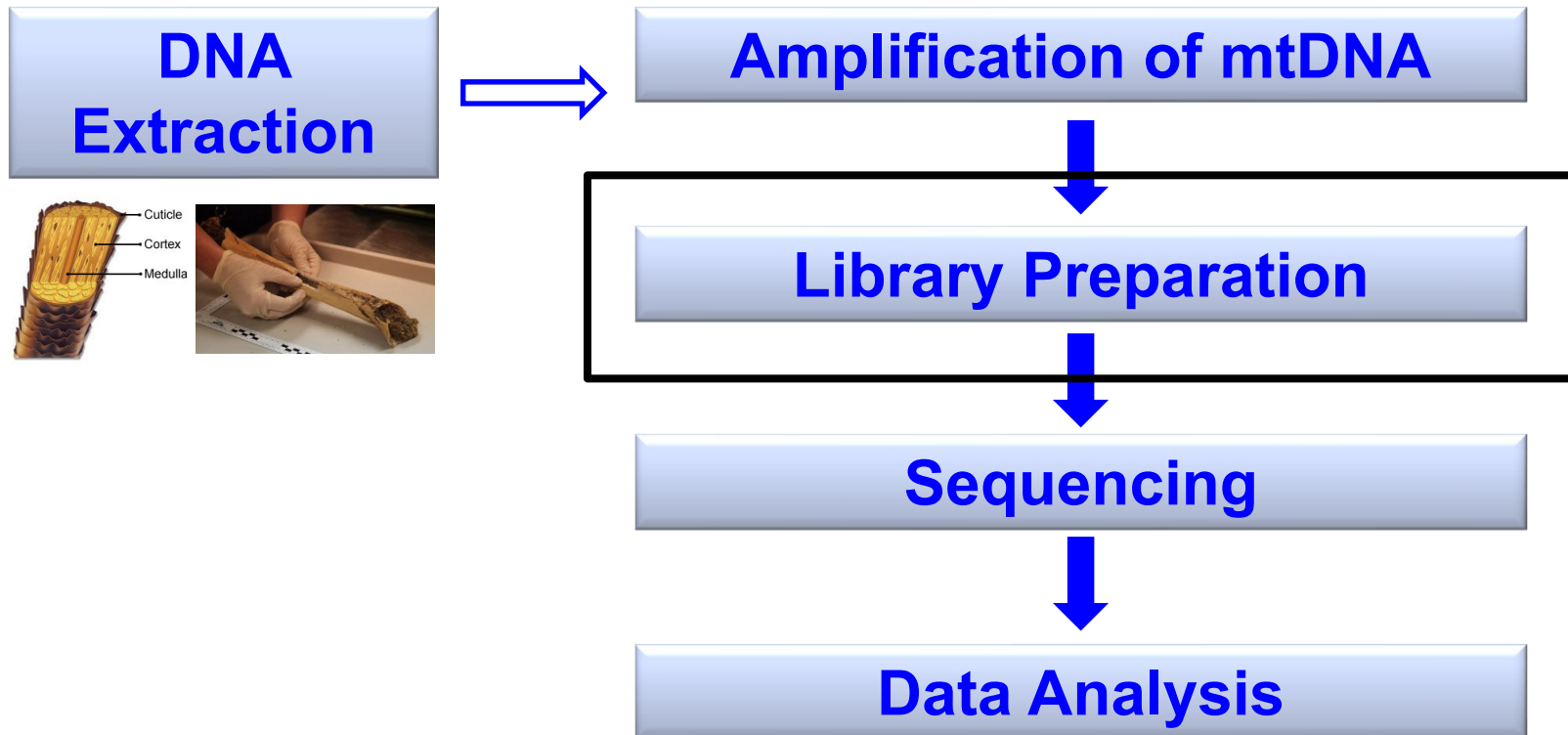
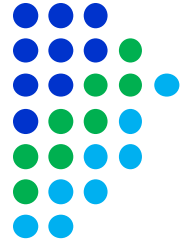


- ThermoFisher
 - Precision ID mtDNA Control Region Panel (2 multiplexes)
 - Precision ID mtDNA Whole Genome Panel (2 multiplexes of 81 amplicons averaging 161 bps)
- Verogen
 - Human D-loop protocol (HV1/HV2, 4 amplicons)
 - Human mtDNA Genome protocol (databanking)
- Promega
 - PowerSeq CRM (control region, 1 multiplex, 144-237 bps)
 - PowerSeq WGM (mtgenome, in development, 1 multiplex of 161 amplicons averaging 167 bps)

Custom approaches are still viable



MPS Workflow

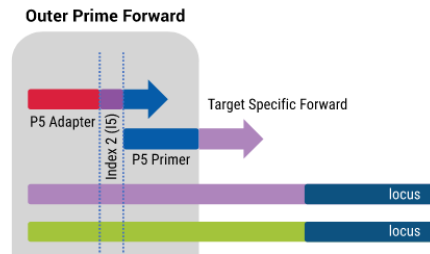




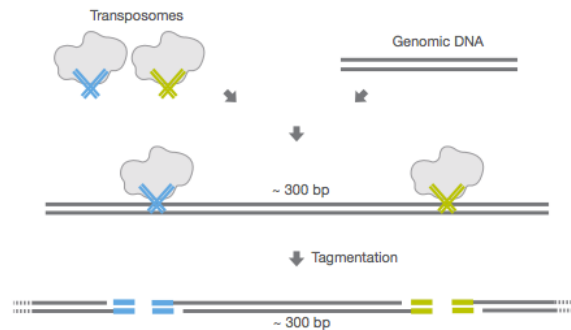
Library Preparation



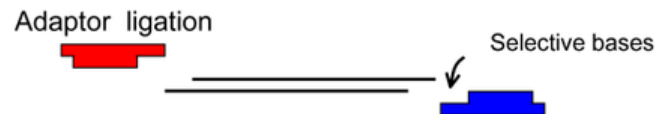
*Adaptor
Integration*



Tagmentation



*Adaptor
Ligation*



Shearing

Covaris

DNA Shearing Quick Guide:


M220 Focused-ultrasonicator and Holder XTU

This Quick Guide provides DNA Shearing protocols for using Holder XTU with the Covaris M220 Focused-ultrasonicator. Holder XTU should be used with microTUBE-15 AFA Beads Screw-Cap and requires a specific insert for 15 µl sample volume.

15 µl sample volume

microTUBE-15 AFA Beads Screw-Cap - from 150 to 550 bp

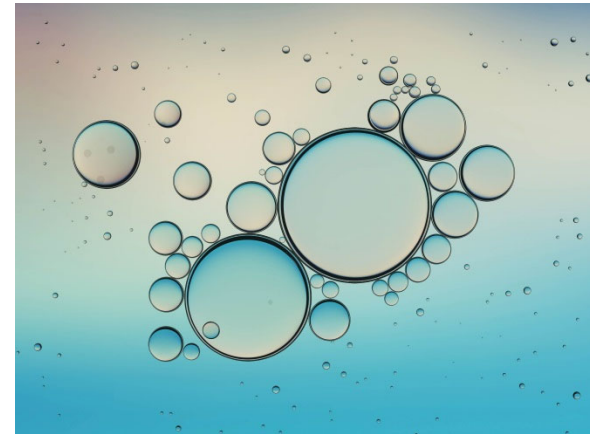
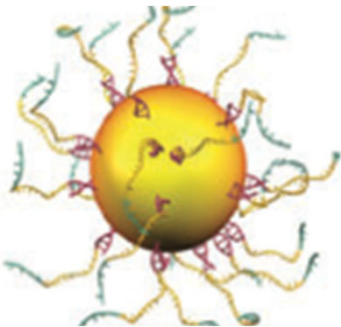
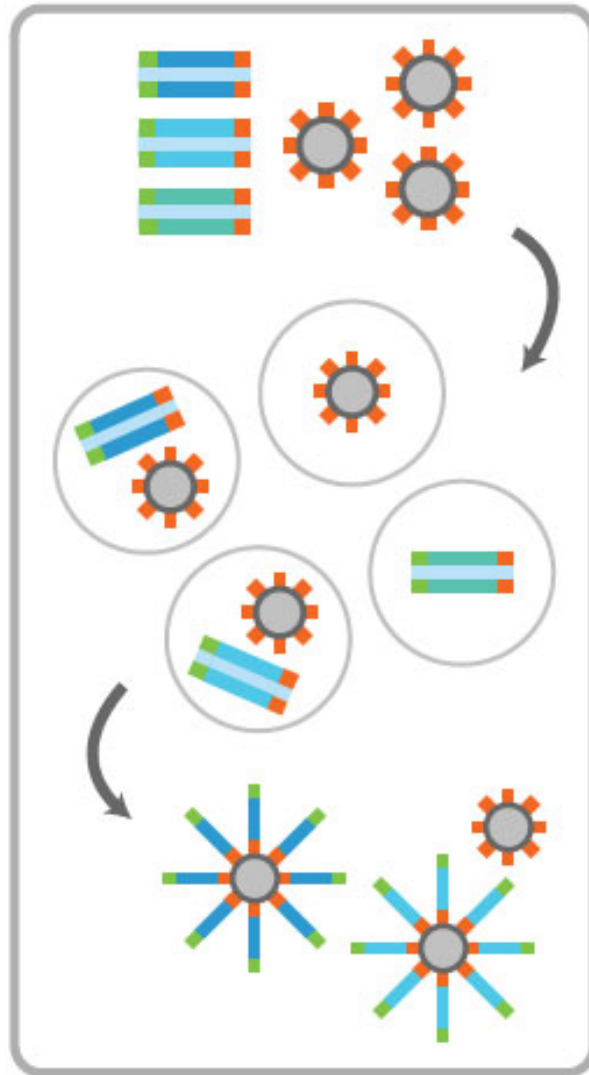
Target BP (Peak)	150	250	350	550
Peak Incident Power (W)	30	30	30	30
Duty Factor	20%	20%	20%	20%
Cycles per Burst	50	50	50	50
Treatment Time (s)	250	80	42	23
Temperature (°C)	20	20	20	20
Sample volume (µl)	15	15	15	15




Ion Chef



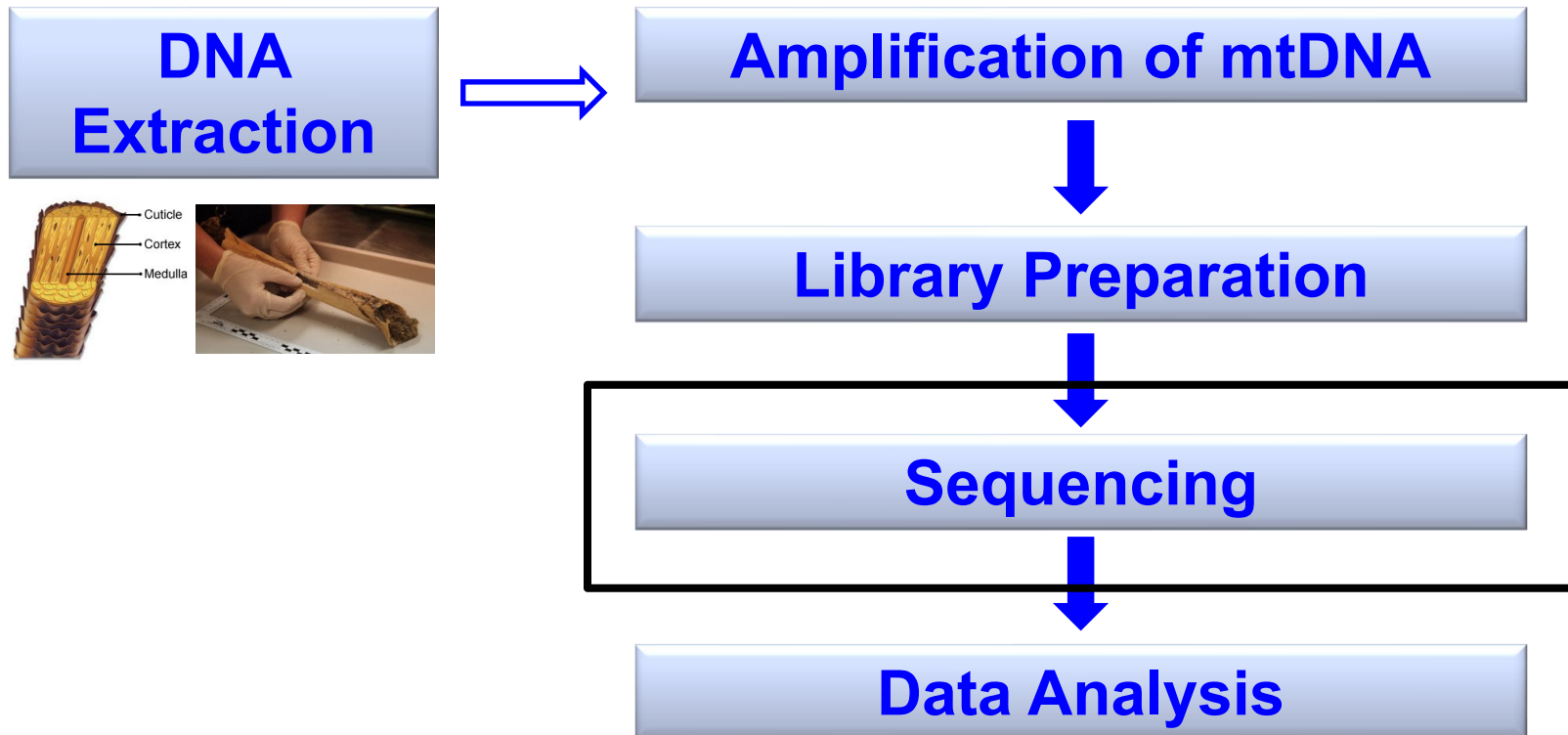
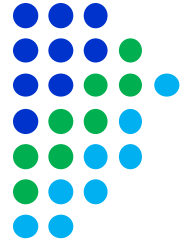
Emulsion PCR



Ion Chef
Prior to being loaded
on the Ion S5



MPS Workflow





MPS Instruments



MiSeq FGx

<https://verogen.com/>
<https://www.illumina.com>
Run the FGx in Research Mode



Current Players

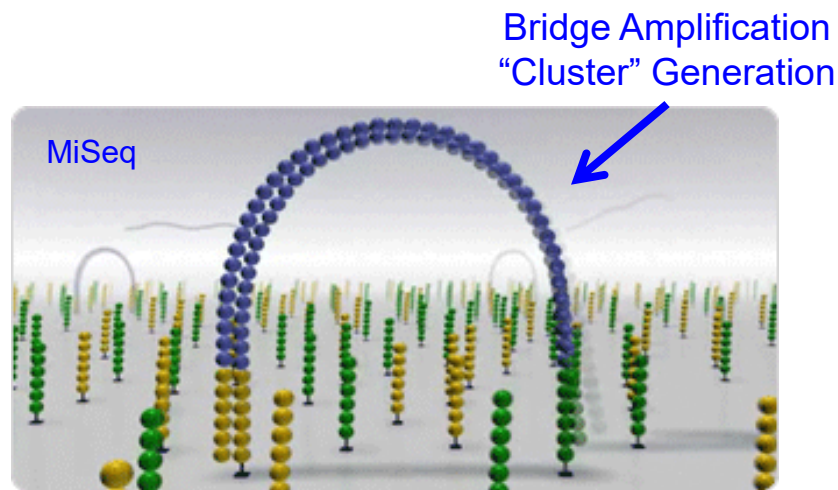


Ion S5

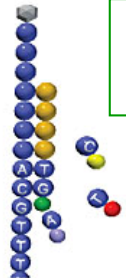
<https://www.thermofisher.com>



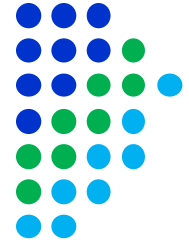
Illumina MiSeq



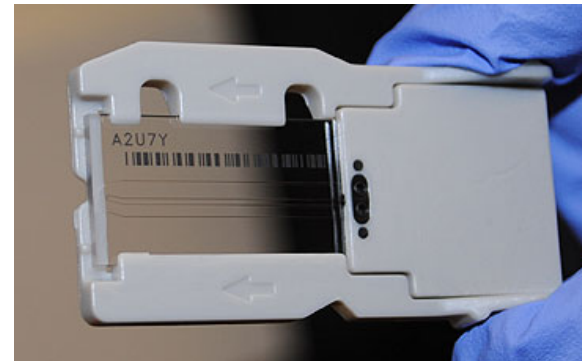
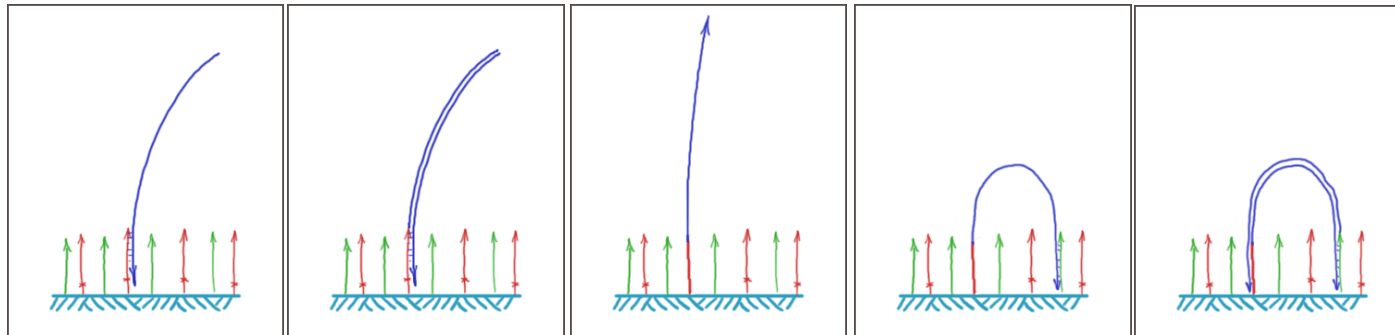
Sequencing By Synthesis
Reversible Terminators



YouTube video: "Intro to Sequencing by Synthesis: Industry-leading Data Quality"



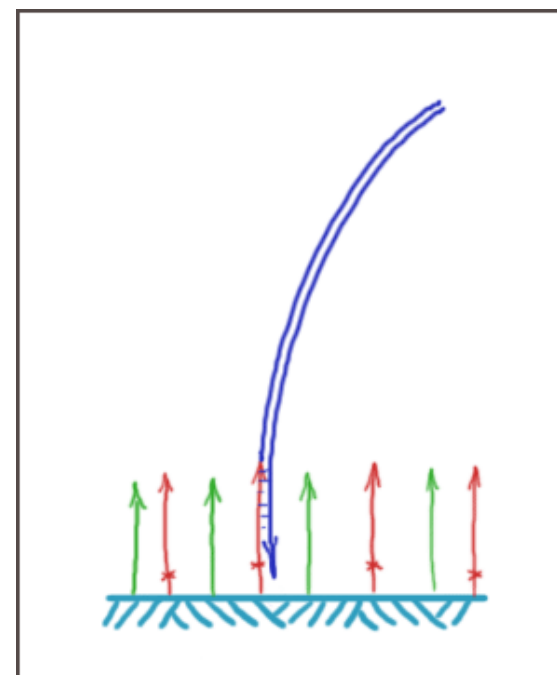
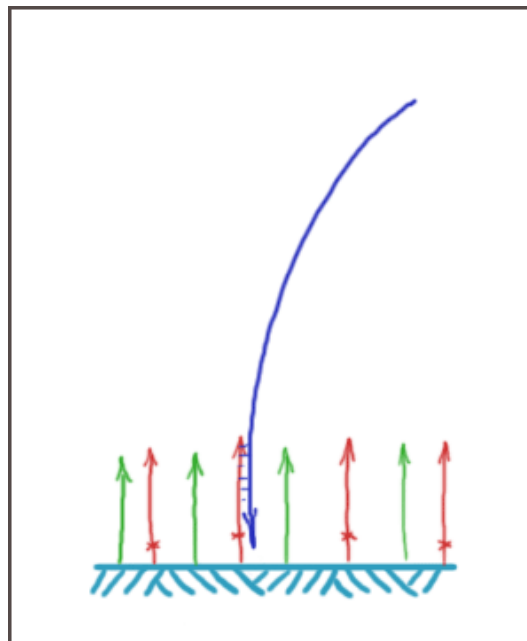
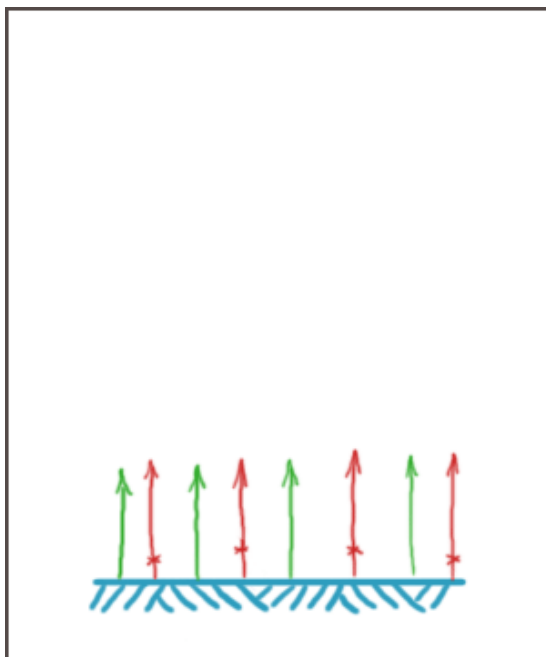
P5 ID adapter DNA fragment adapter ID P7



Bridge amplification happens on the flow cell to generate “clusters” of DNA templates for DNA sequencing



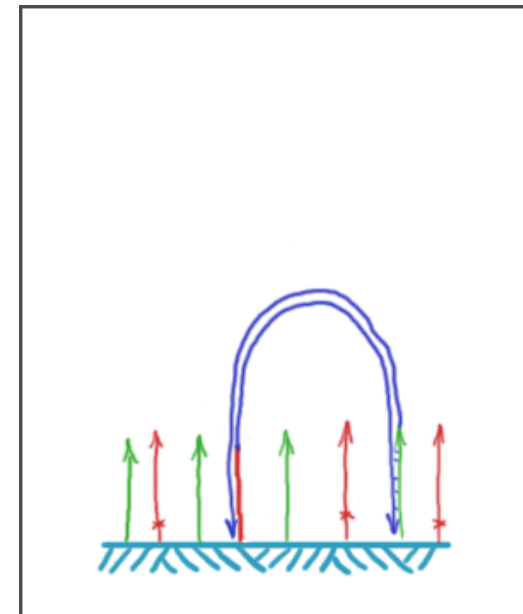
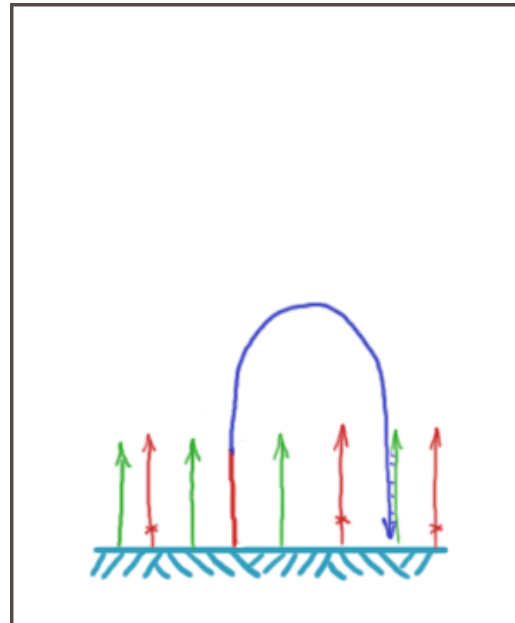
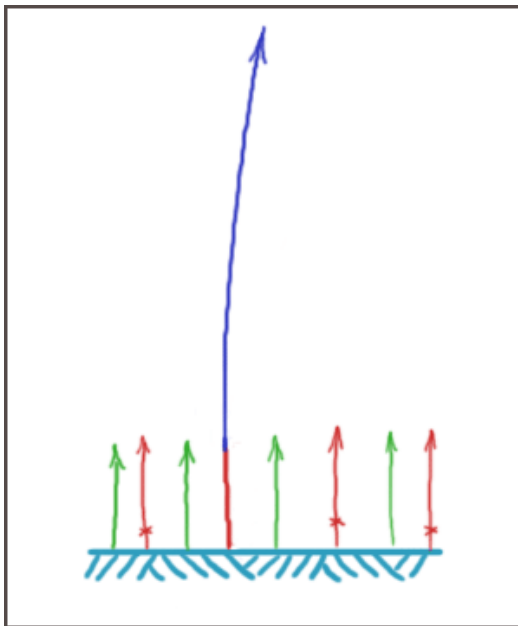
Bridge Amplification (BA)



A single copy of ssDNA attaches to the **lawn** via P5 or P7 to a complimentary oligomer, and BA makes a copy of the fragment



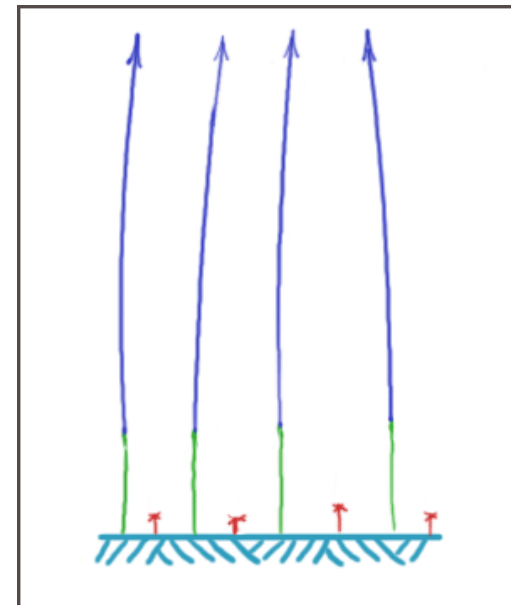
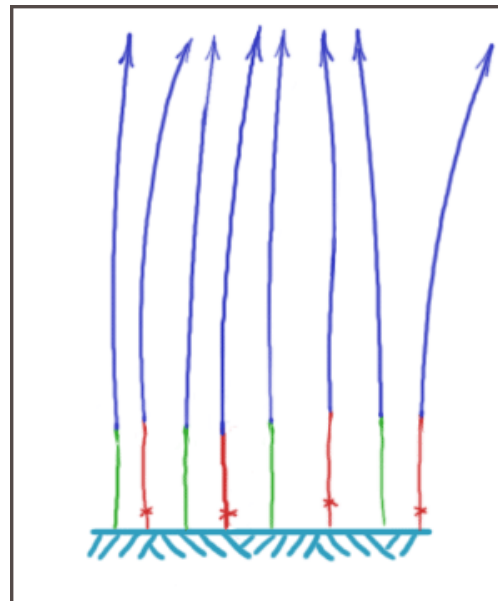
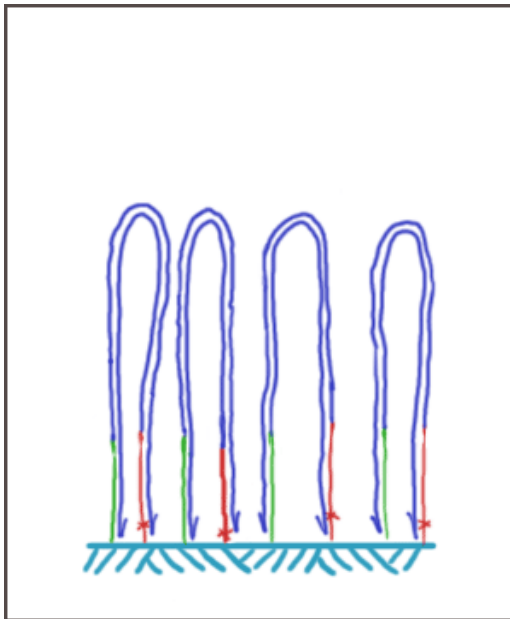
Bridge Amplification



That copy is now covalently bound to the lawn, will bridge over and bind to the other complimentary oligomer (P5 or P7), and allow for repeated amplification and **cluster** formation



Bridge Amplification



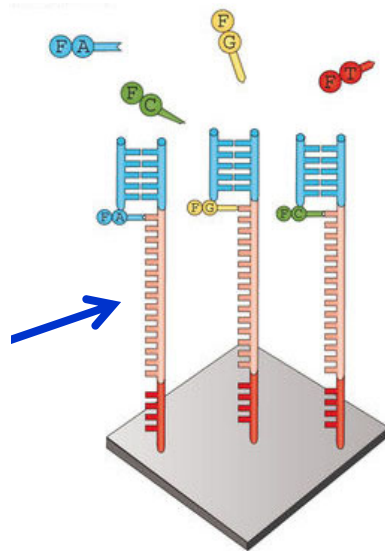
The P5 or P7 strands are selected for by cleaving off the other strands from the lawn, leaving behind a cluster of DNA strands in the same orientation



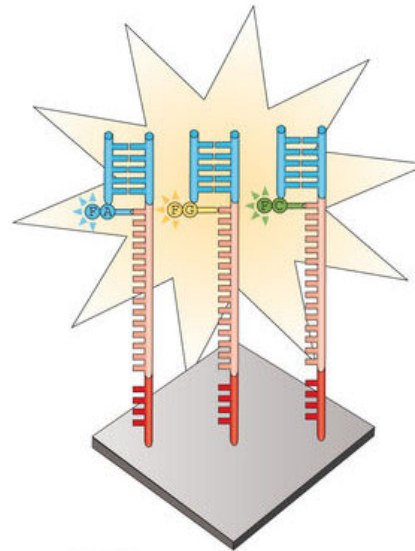
Reverse Terminator Sequencing



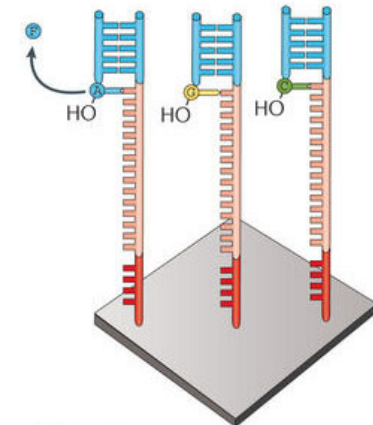
Represents a cluster



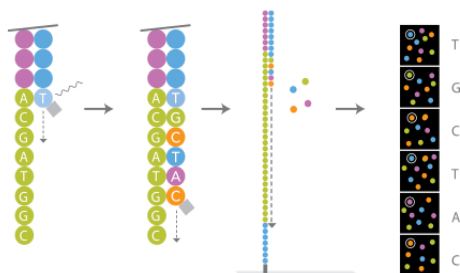
Nucleotide addition
Fluorophore-labelled, terminally blocked nucleotides hybridize to complementary base. Each cluster on a slide can incorporate a different base.



Imaging
Slides are imaged with either two or four laser channels. Each cluster emits a colour corresponding to the base incorporated during this cycle.

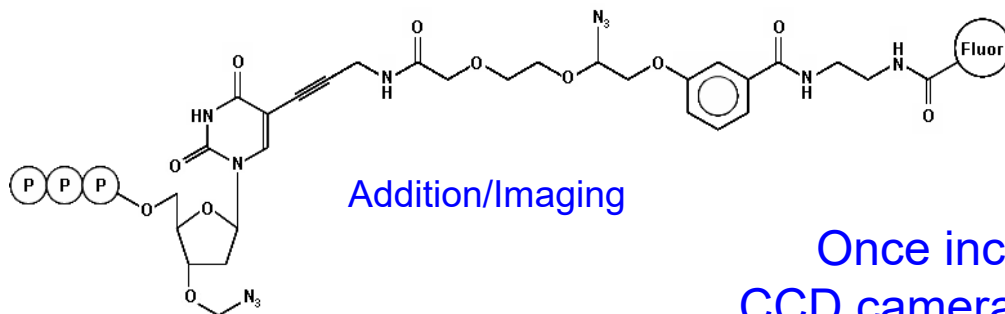
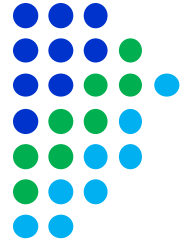


Cleavage
Fluorophores are cleaved and washed from flow cells and the 3'-OH group is regenerated. A new cycle begins with the addition of new nucleotides.



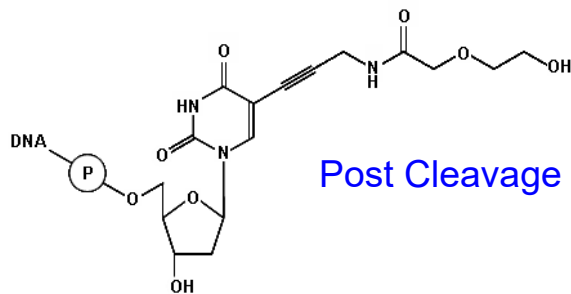


Reversible Terminators

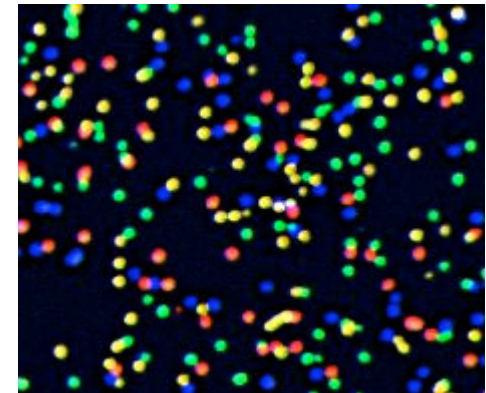


Addition/Imaging

Once incorporated and read by the CCD camera, the dye is removed from the terminator along with the protective group on the 3'-hydroxyl group

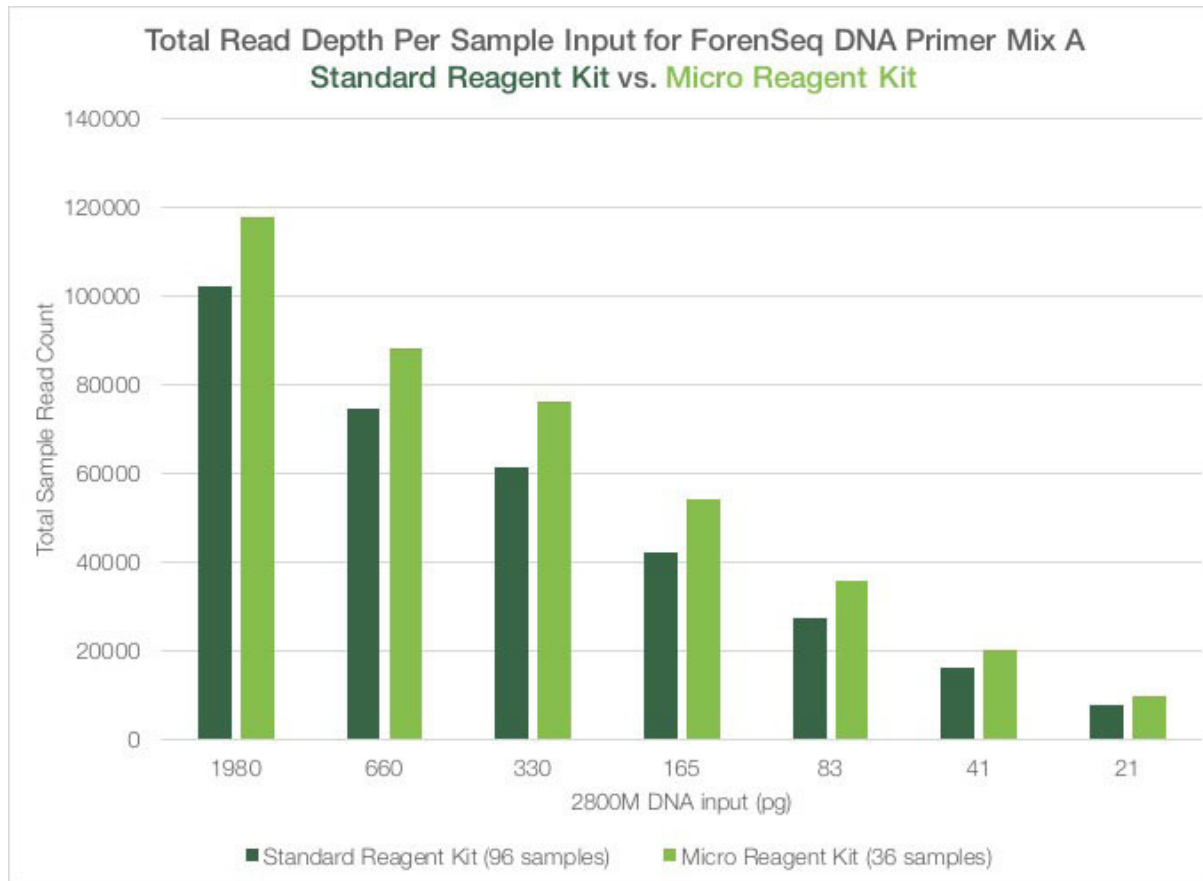
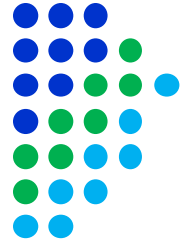


Post Cleavage





Flow Cell Capacity



Standard v. Micro

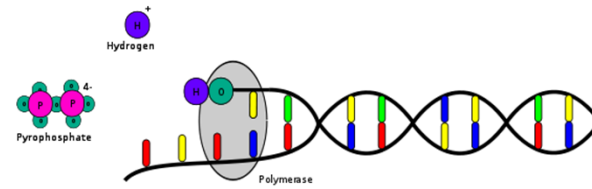


~1/3 the capacity,
but the same read output

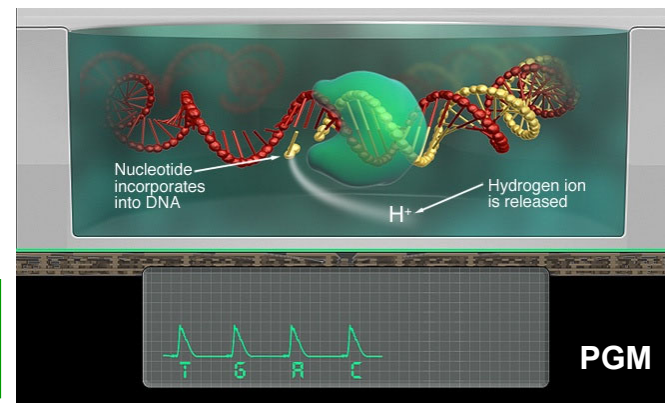
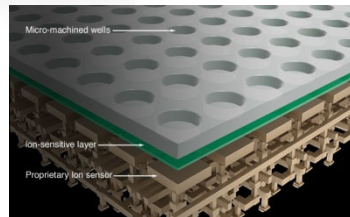


YouTube video: "Ion Torrent™ next-gen sequencing technology"

Ion S5



Hydrogen and pyrophosphate are released.



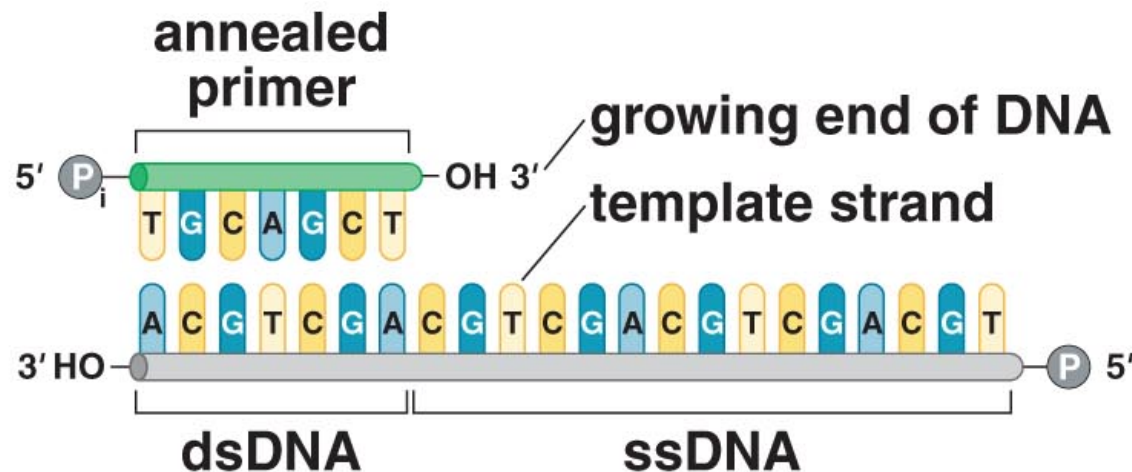
Sequencing By Synthesis
Solid-State pH Meter



DNA Synthesis



- New synthesis requires a double stranded region of DNA (dsDNA) next to a single stranded region (ssDNA) = **Primer:Template Junction**





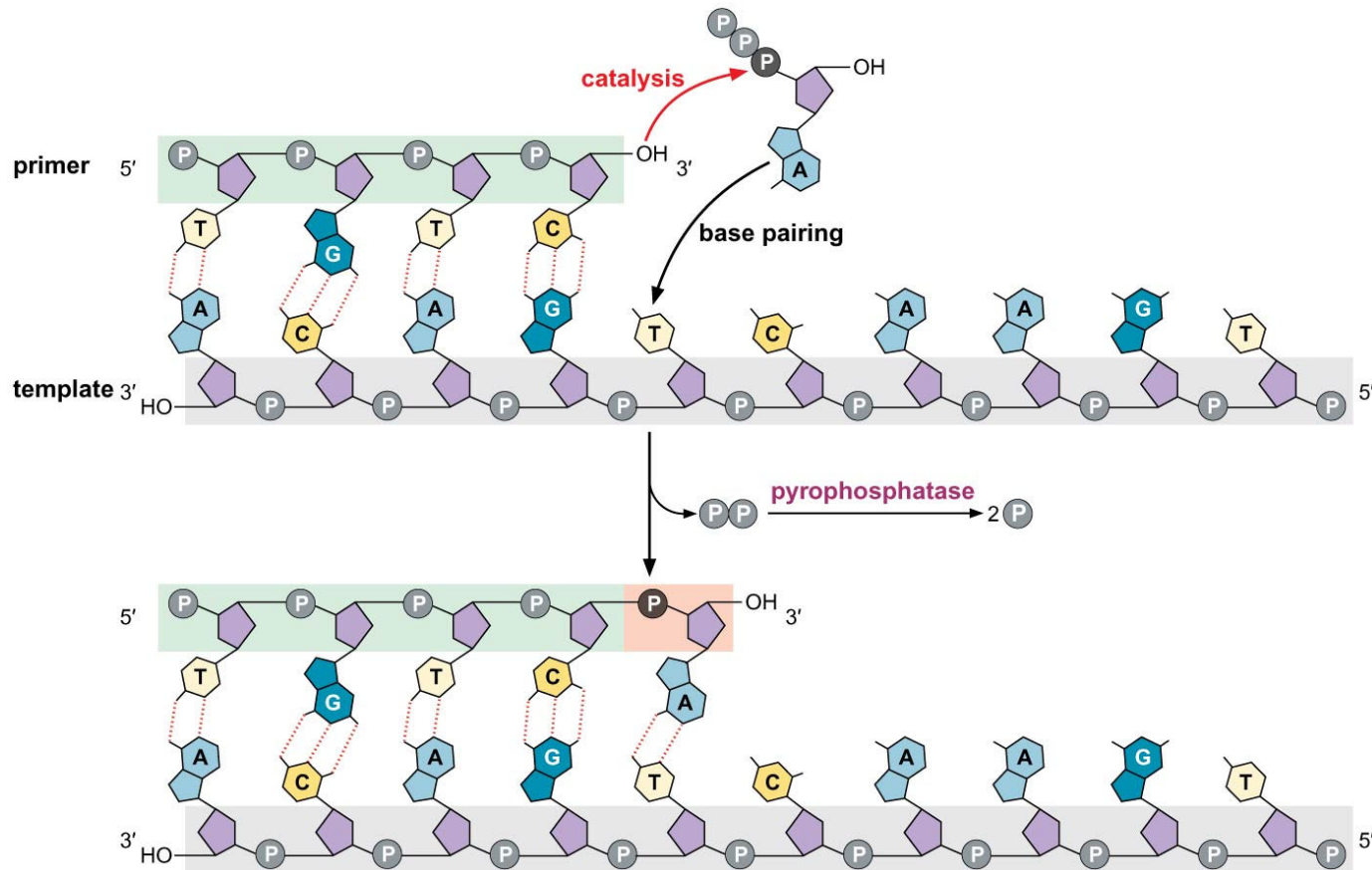
DNA Synthesis



- Initiation of synthesis involves an S_N2 (Substitution Nucleophilic Bimolecular) reaction where;
 - The hydroxyl (OH) group at the 3'-end of the primer is the **nucleophile** that attacks the α -phosphate group of the incoming dNTP
 - The **leaving group** is PP_i

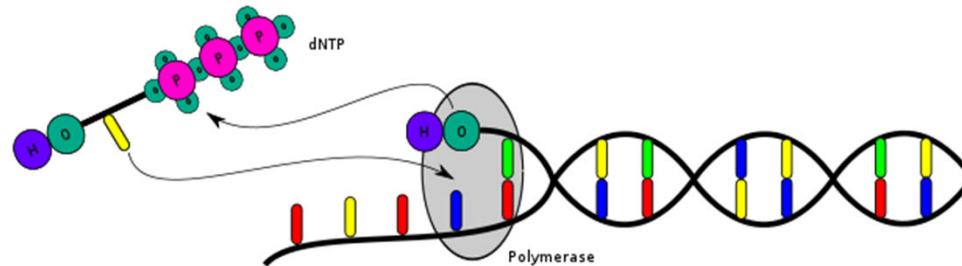
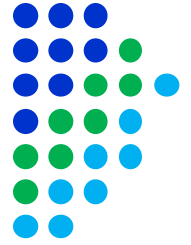


Mechanism of Synthesis

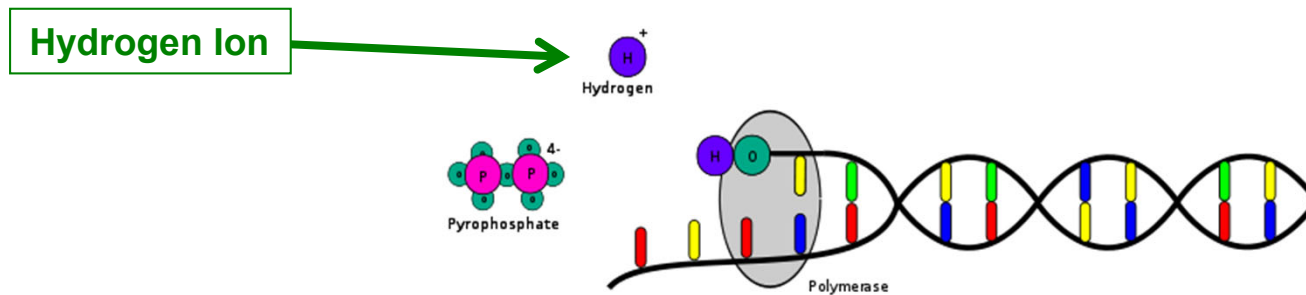




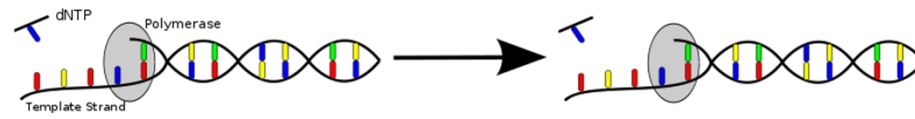
Measuring H^+ or PP_i Production



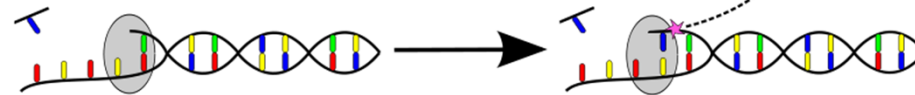
Polymerase integrates a nucleotide.



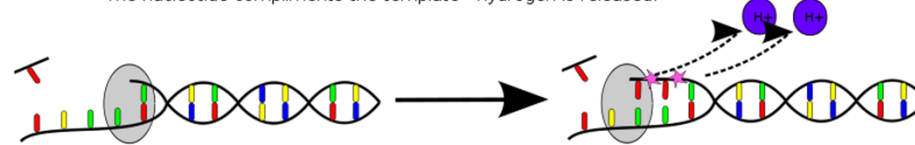
Hydrogen and pyrophosphate are released.



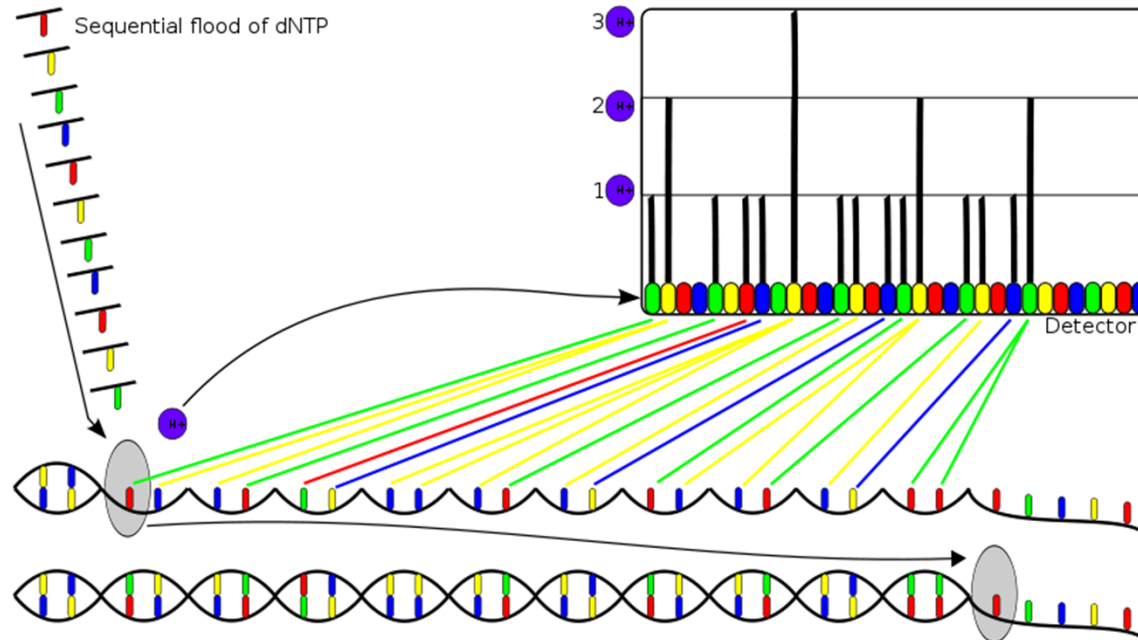
The nucleotide does not compliment the template - no release of hydrogen.

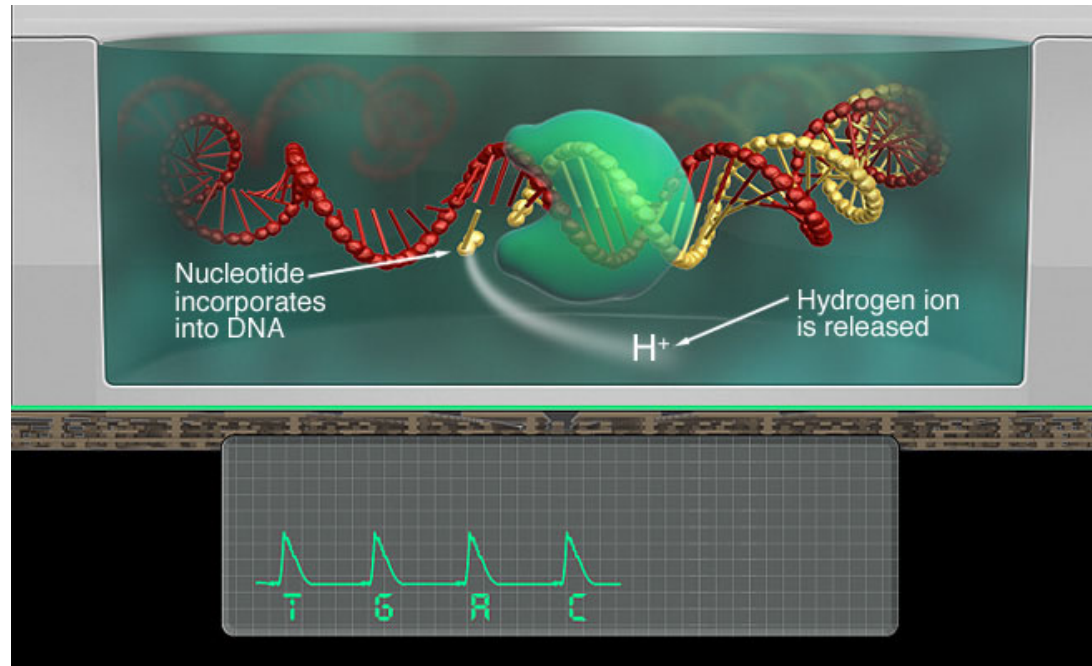
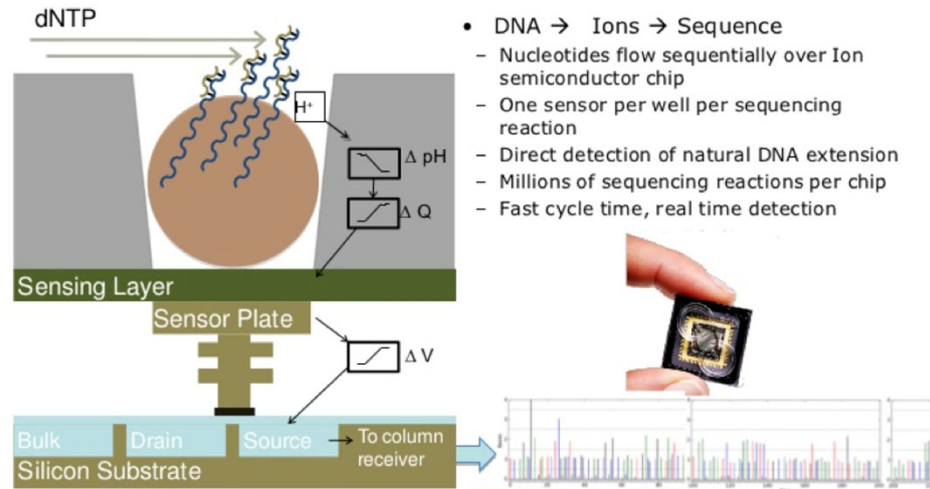


The nucleotide compliments the template - hydrogen is released.



The nucleotide compliments several bases in a row - multiple hydrogen ions are released.







Chip Specifications



Chip type	Number of reads	Read length (output*)	Ion GeneStudio™ S5 System	Ion GeneStudio™ S5 Plus System	Ion GeneStudio™ S5 Prime System
			Turnaround time (sequencing run** plus analysis time)		
Ion 510 Chip	2–3 million	200 bp (0.3–0.5 Gb)	4.5 hr	3 hr	3 hr
		400 bp (0.6–1 Gb)	10.5 hr	5 hr	5 hr
Ion 520 Chip	4–6 million	200 bp (0.6–1 Gb)	7.5 hr	3.5 hr	3 hr
		400 bp (1.2–2 Gb)	12 hr	5.5 hr	5.5 hr
	3–4 million	600 bp (0.5–1.5 Gb)	12 hr	5.5 hr	5.5 hr
Ion 530 Chip	15–20 million	200 bp (3–4 Gb)	10.5 hr	5 hr	4 hr
		400 bp (6–8 Gb)	21.5 hr	8 hr	6.5 hr
	9–12 million	600 bp (1.5–4.5 Gb)	21 hr	8 hr	7 hr
Ion 540 Chip	60–80 million	200 bp (10–15 Gb)	19 hr	10 hr	6.5 hr
		200 bp (20–30 Gb) 2 runs in 1 day	NA	20 hr	10 hr†
Ion 550 Chip	100–130 million	200 bp (20–25 Gb)	NA	11.5 hr	8.5 hr
		200 bp (40–50 Gb) 2 runs in 1 day	NA	NA	12 hr†

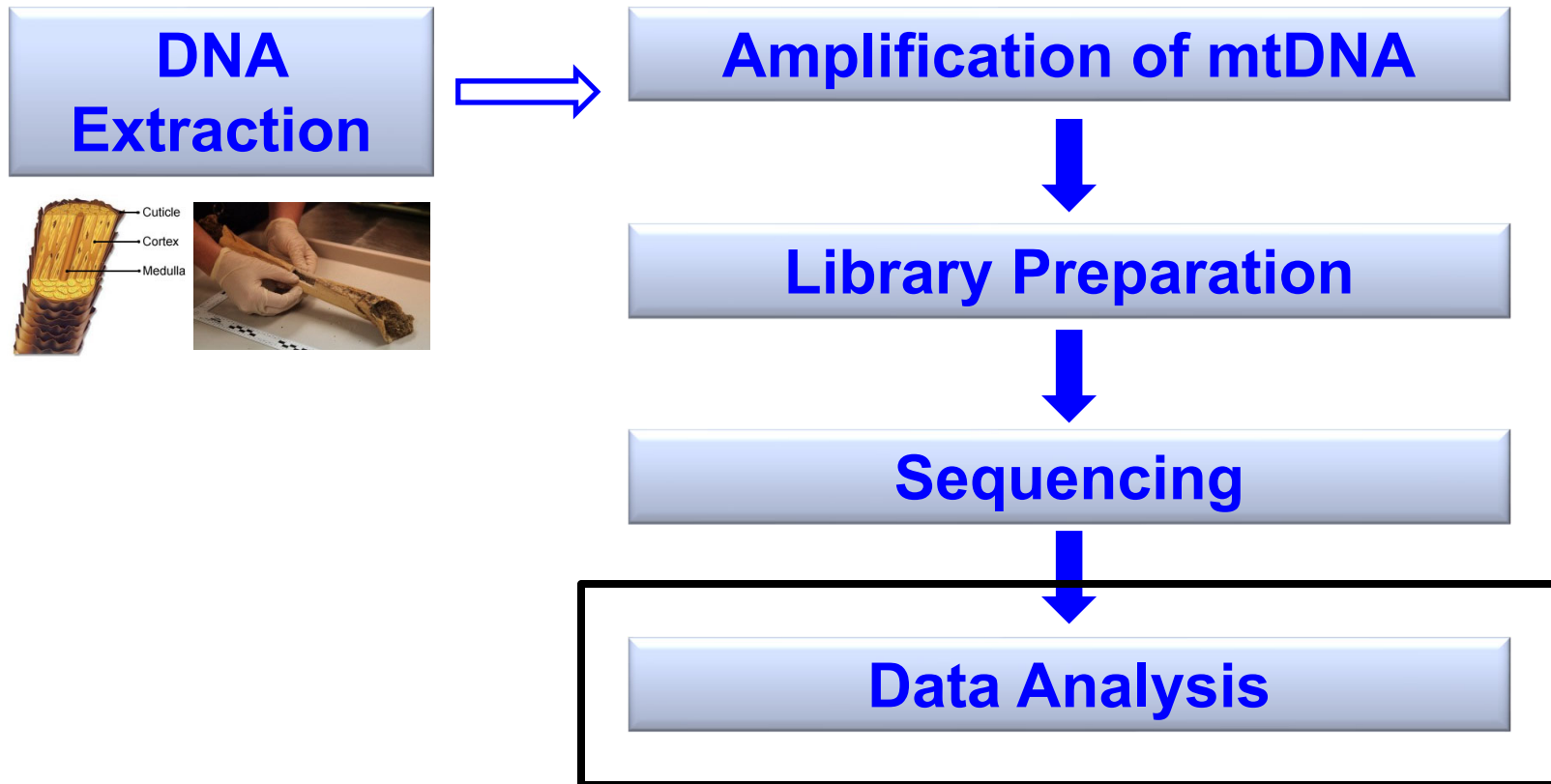
* Expected output with >99% aligned or measured accuracy. Output dependent on read length and application.

** Sequencing run times are between 2.5 and 4 hr.

† Analysis of first run occurs concurrently with the second sequencing run.



MPS Workflow





Software Development

In collaboration with SoftGenetics, Inc.



Forensic Science International: Genetics 28 (2017) 90–98

Contents lists available at ScienceDirect

Forensic Science International: Genetics

journal homepage: www.elsevier.com/locate/fsig

ELSEVIER

Research paper

Evaluation of GeneMarker[®] HTS for improved alignment of mtDNA MPS data, haplotype determination, and heteroplasmy assessment

Mitchell M. Holland*, Erica D. Pack, Jennifer A. McElhoe

Forensic Science Program, Department of Biochemistry and Molecular Biology, The Pennsylvania State University, 014 Thomas Building, University Park, PA 16802, United States

FSI GENETICS

CrossMark



MPS data from 500 individuals used to assess the software; control region data.

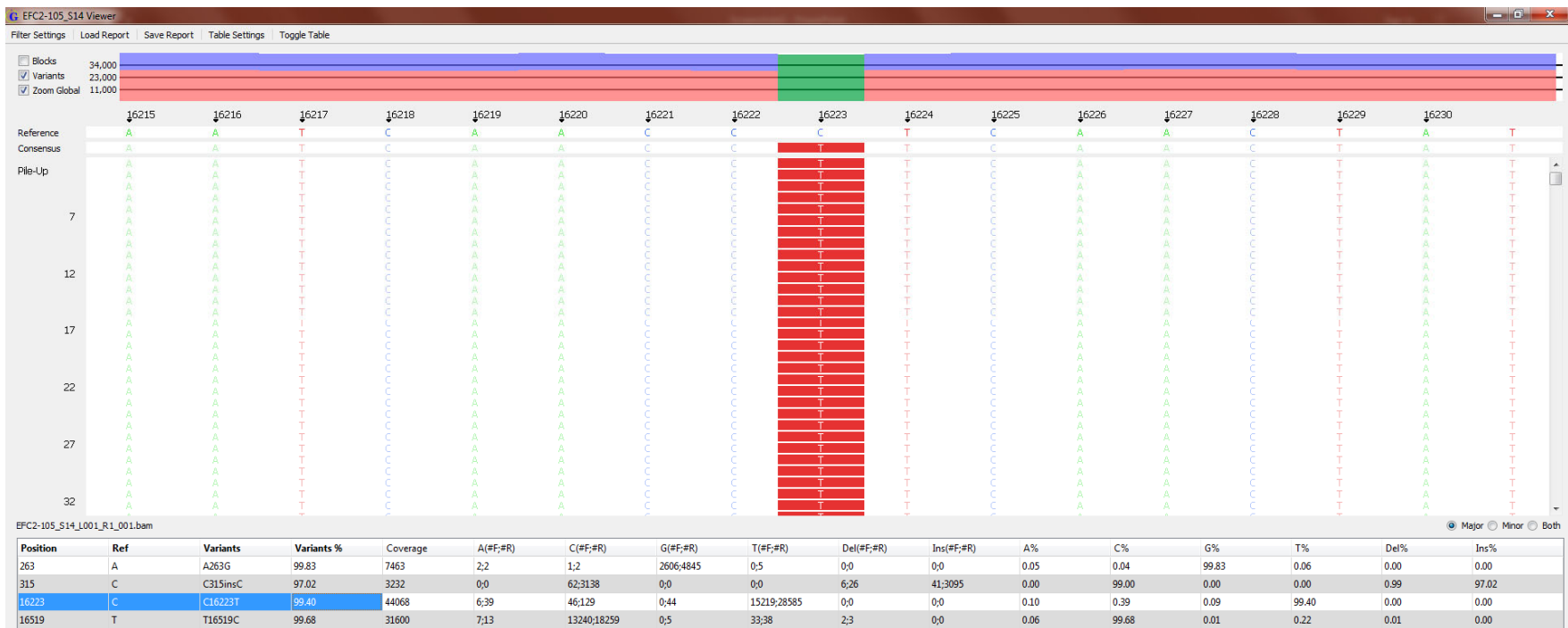
*Correct mtDNA haplotypes and assessment of heteroplasmic variants with **minimal manual interpretation**. Numerous user-defined parameters for filtering the data that address the interests of researchers and practitioners. Multiple options for viewing and navigating through the data, and reporting the findings.*

NOTE: no vested interest, no conflict of interest



Software Development

In collaboration with SoftGenetics, Inc.



Generates an exportable consensus haplotype with phylogenetically correct SNP and INDEL calls using a customizable motif-based alignment algorithm



GeneMarker HTS



EFC2-105_S14 Viewer

Filter Settings | Load Report | Save Report | Table Settings | Toggle Table

Blocks 34,000
 Variants 23,000
 Zoom Global 11,000

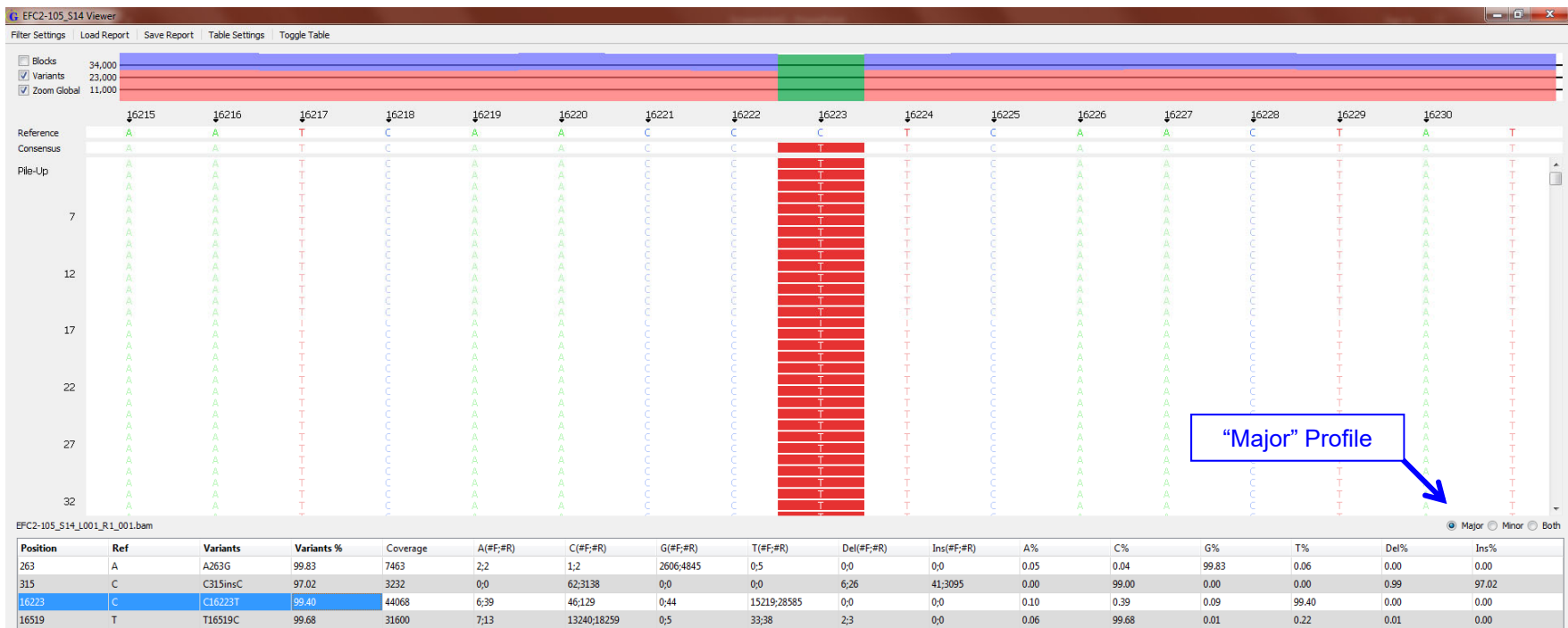
	16215	16216	16217	16218	16219	16220	16221	16222	16223	16224
Reference	A	A	T	C	A	A	C	C	C	T
Consensus	A	A	T	C	A	A	C	C	T	T
Pile-Up	A	A	T	C	A	A	C	C	T	T
	A	A	T	C	A	A	C	C	T	T
	A	A	T	C	A	A	C	C	T	T
	A	A	T	C	A	A	C	C	T	T
7	A	A	T	C	A	A	C	C	T	T
	A	A	T	C	A	A	C	C	T	T



Generates an exportable consensus haplotype with phylogenetically correct SNP and INDEL calls using a customizable motif-based alignment algorithm



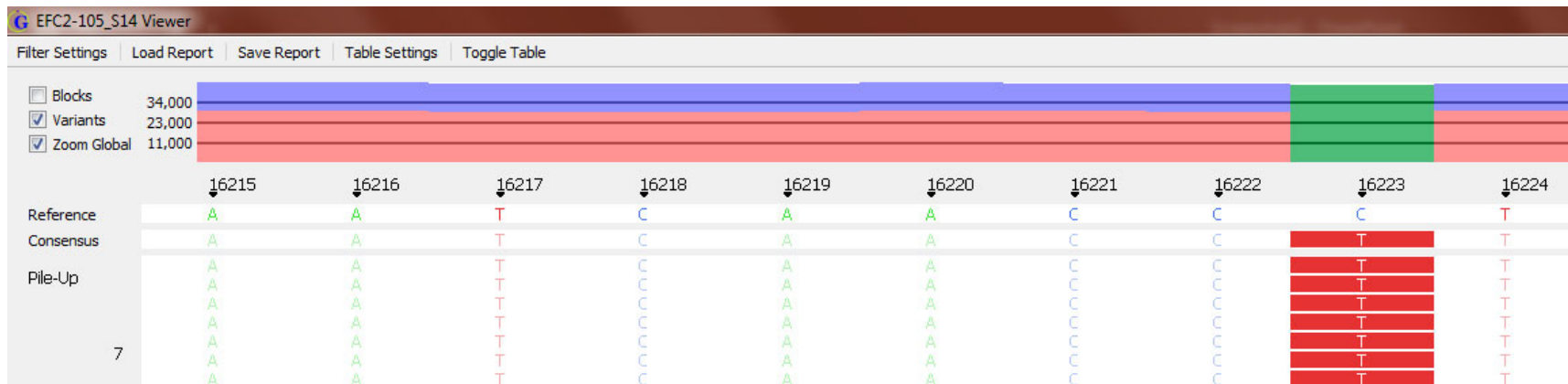
GeneMarker HTS



Generates an exportable consensus haplotype with phylogenetically correct SNP and INDEL calls using a customizable motif-based alignment algorithm



GeneMarker HTS



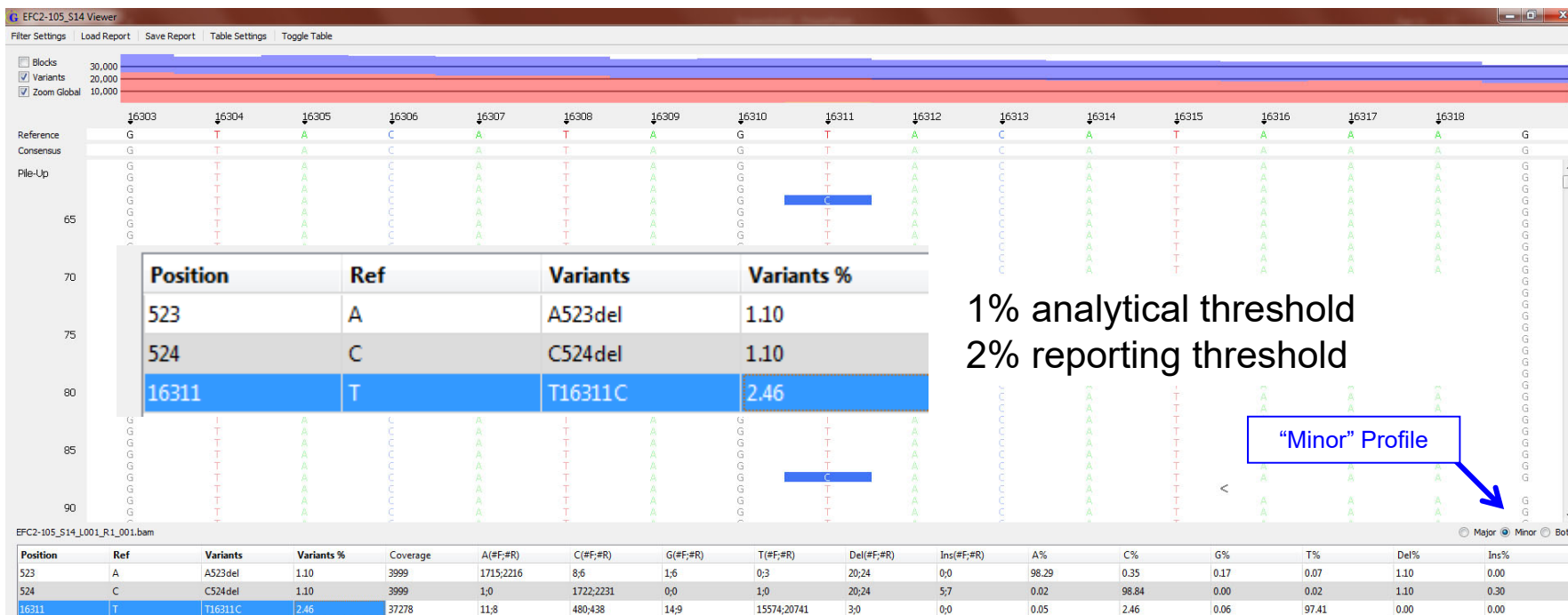
Position	Ref	Variants	Variants %	Coverage	A(#F,#R)	C(#F,#R)	G(#F,#R)	T(#F,#R)	Del(#F,#R)	Ins(#F,#R)
263	A	A263G	99.83	7463	2;2	1;2	2606;4845	0;5	0;0	0;0
315	C	C315insC	97.02	3232	0;0	62;3138	0;0	0;0	6;26	41;3095
16223	C	C16223T	99.40	44068	6;39	46;129	0;44	15219;28585	0;0	0;0
16519	T	T16519C	99.68	31600	7;13	13240;18259	0;5	33;38	2;3	0;0



Generates an exportable consensus haplotype with phylogenetically correct SNP and INDEL calls using a customizable motif-based alignment algorithm



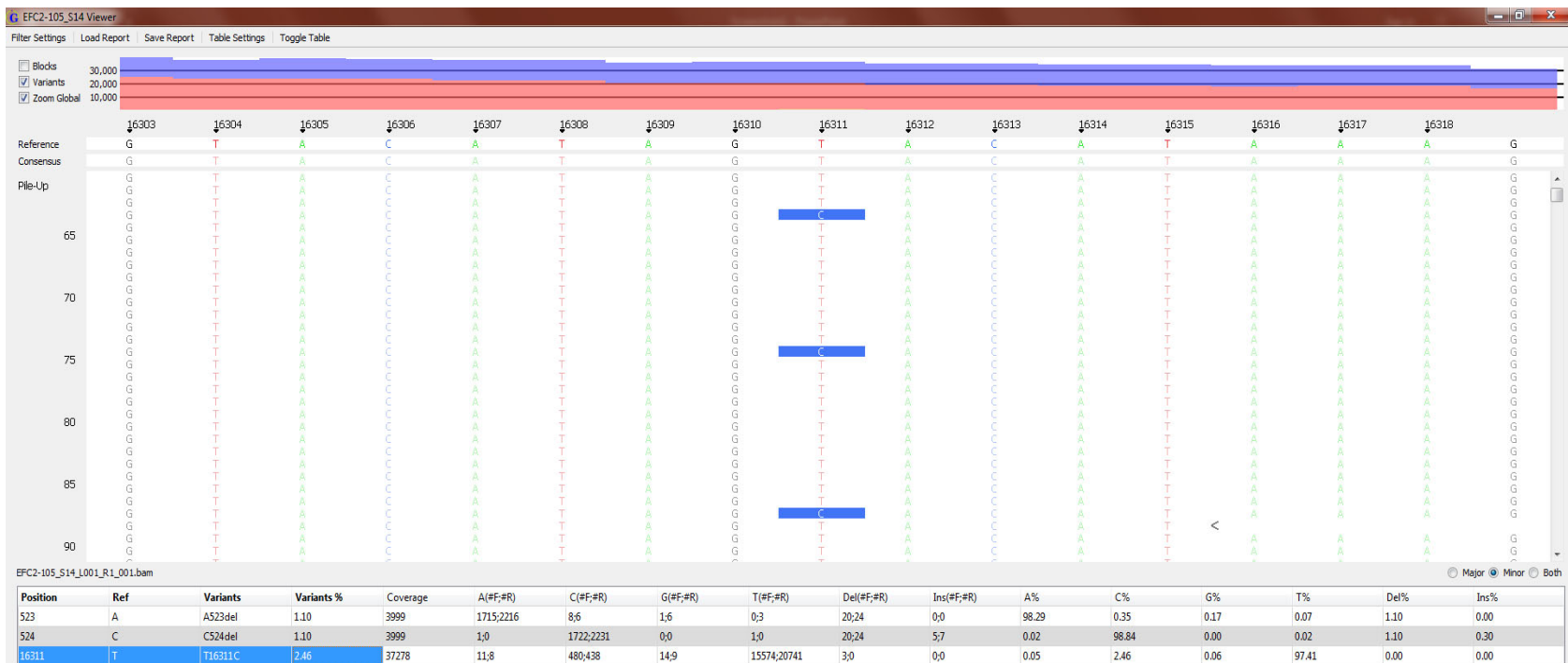
GeneMarker HTS



Provides a list of minor sequence variants that can be assessed as potential heteroplasmic positions



Filtering the data:
 2000+ read coverage per nucleotide position
 40+ reads of the minor variant ($\geq 2\%$) for reporting
 consistent read balance (#F;#R)





Software Development

In collaboration with Qiagen



Forensic Science International: Genetics 31 (2017) 189–197

Contents lists available at ScienceDirect

Forensic Science International: Genetics

journal homepage: www.elsevier.com/locate/fsigen


ELSEVIER

Short communication

AQME: A forensic mitochondrial DNA analysis tool for next-generation sequencing data

Kimberly Sturk-Andreaggi^{a,b,*}, Michelle A. Peck^{a,b}, Cecilie Boysen^{c,1}, Patrick Dekker^{c,2}, Timothy P. McMahon^a, Charla K. Marshall^{a,b}

^a Armed Forces DNA Identification Laboratory, A Division of the Armed Forces Medical Examiner System, 115 Purple Heart Drive, Dover AFB, DE 19902, United States
^b ARP Sciences, LLC, Contractor Supporting the Armed Forces Medical Examiner System, 9210 Corporate Boulevard, Suite 120, Rockville, MD 20850, United States
^c QIAGEN Bioinformatics, Silkeborgvej 2, 8000 Aarhus C, Denmark



AQME =
AFDIL-Qiagen
mtDNA Expert

A custom toolkit for use in the CLC Genomics Workbench.

Generates an editable mtDNA profile that employs forensic conventions and includes the interpretation range required for mtDNA data reporting; integrates an mtDNA haplogroup estimate into the analysis workflow without the use of an external tool; and generates configurable export files and an audit trail to assist the analyst during review.

NOTE: no vested interest, no conflict of interest



Software Development

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AQME: A forensic mitochondrial DNA analysis tool for next-generation sequencing data

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^a Armed Forces DNA Identification Laboratory, A Division of the Armed Forces Medical Examiner System, 115 Purple Heart Drive, Dover AFB, DE 19902, United States
^b ARP Sciences, LLC, Contractor Supporting the Armed Forces Medical Examiner System, 9210 Corporate Boulevard, Suite 120, Rockville, MD 20850, United States
^c QIAGEN Bioinformatics, Silkeborgvej 2, 8000 Aarhus C, Denmark



AQME =
AFDIL-Qiagen
mtDNA Expert

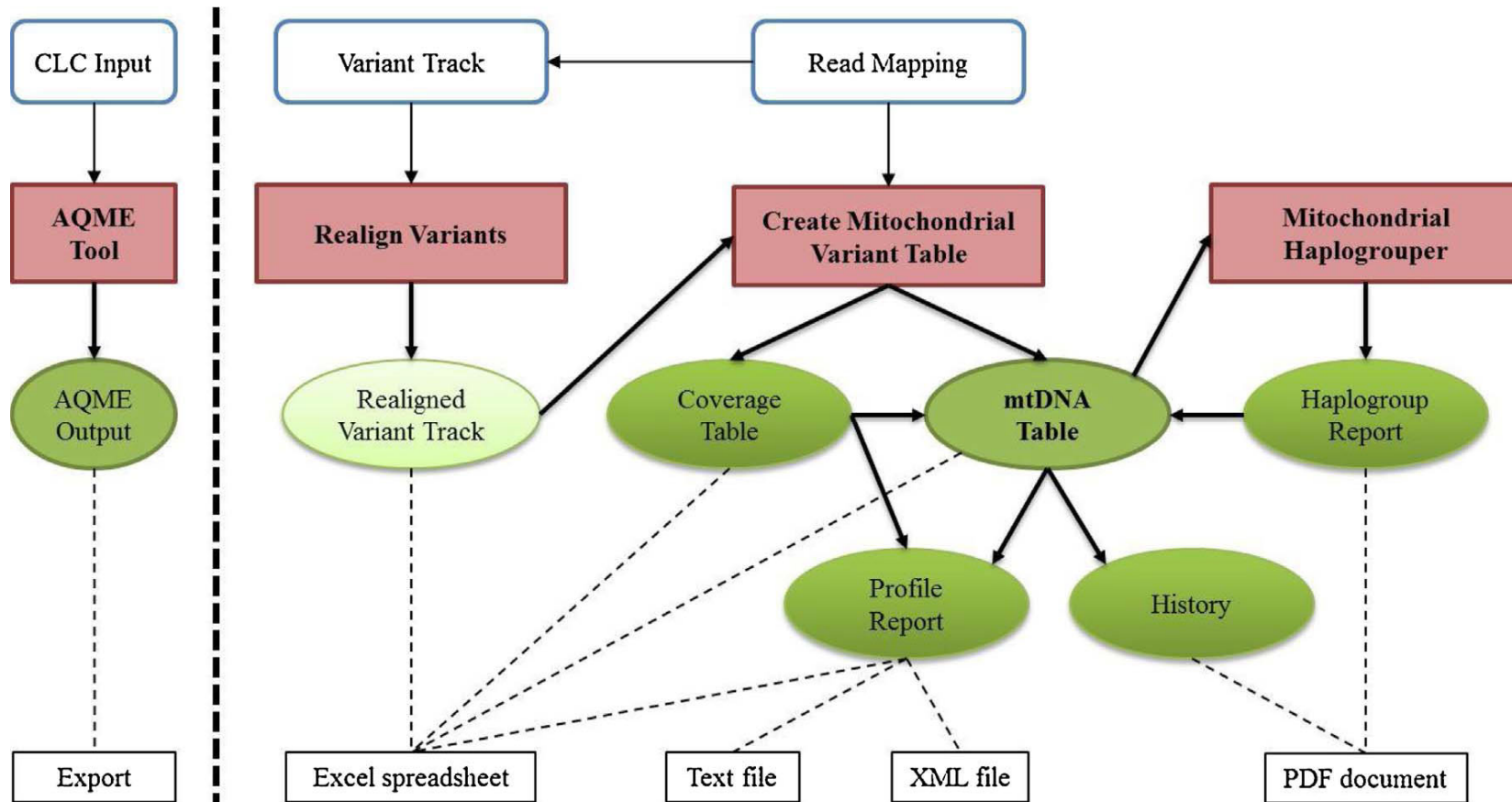
Analyzed mtgenome data from 21 samples of varying quality and preparations.

A total of 211 tool edits were automatically applied to 130 of the 698 total variants reported in an effort to adhere to forensic nomenclature. Additional manual edits were required for three samples, with AQME reporting accurate haplogroups for 18 of the 19 samples analyzed; due to partial mtgenome data.

NOTE: no vested interest, no conflict of interest

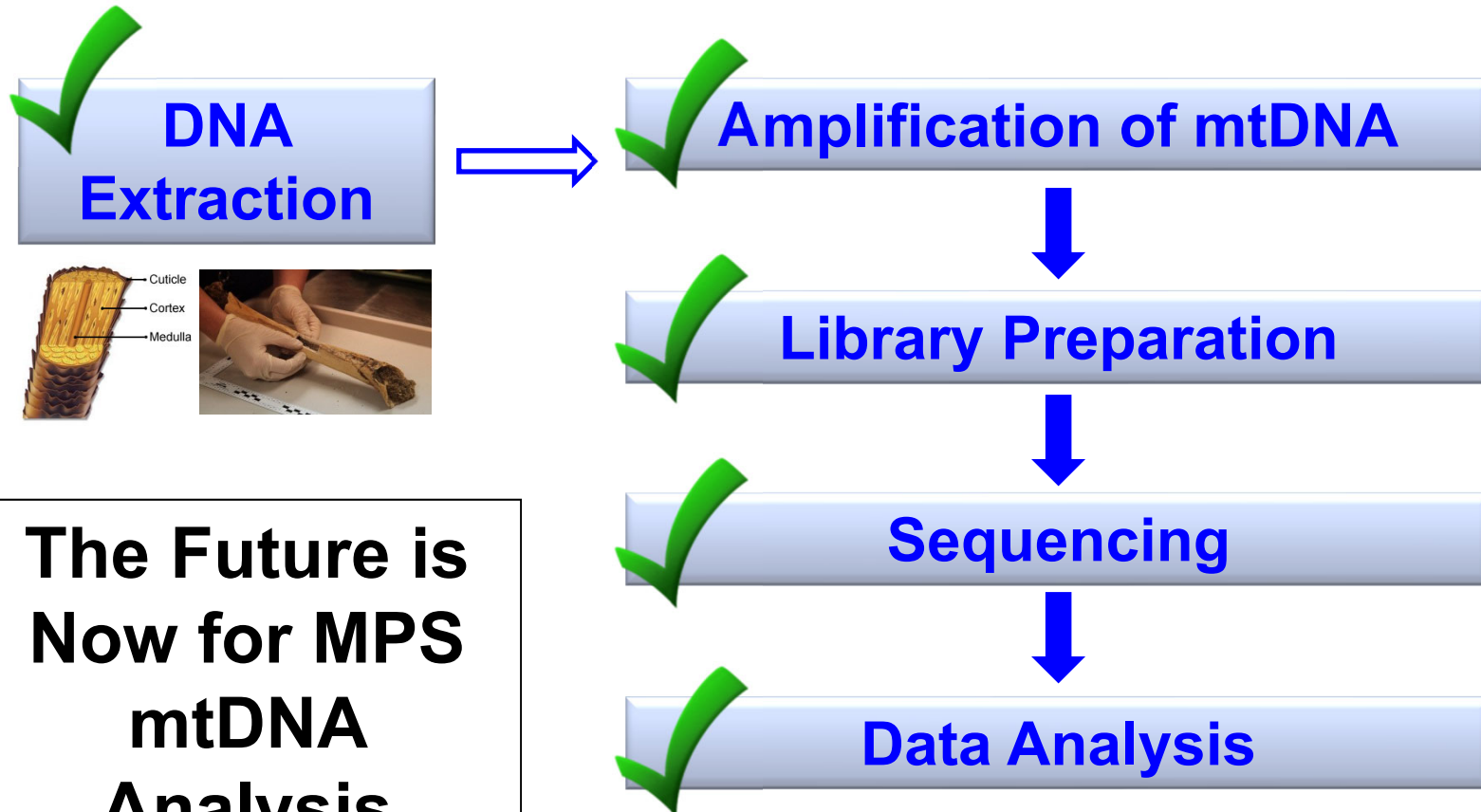


AQME





Take Home Message



**The Future is
Now for MPS
mtDNA
Analysis**