

LionPATH Updates 3-22-2017

Completed

- 1098T data was sent to HigherOne for release to the IRS
- Financial Aid sent out 25,142 awards for Fall 2017 on March 20th. As a follow-up, note that this year due to the new QUICK ID system and considerable communication between Undergraduate Admissions, EI&O, the Service Desk, and the LionPATH Team, problems of logging in to see these awards have been minimal.
- Communication plan for release of the new UI to the full population
- List of approximately 50 delinquent students whose summer registration will be cancelled was sent to the Bursar's Office that sent it on to the campus and college contacts.

In progress

- Finalizing approach for incorporating new GenEd requirements into degree audits
- Work on Undergrad Admissions self-reported grades begun
- Preparation for summer billing
- Drafted (with Marta Miguel) invitation to a student data advisory group that will aid in identifying calculated values needed and iTwo and in data validation. (attached)
- Presented next steps on reporting to Michael Kubit (attached)
- Planning for upgrade to new technical tools (Version 8.55) over Thanksgiving 2017 – This will involve two days of down time as well as considerable testing time for both functional and technical analysts. will be brought forward to Steering in coming weeks.

Selected Upcoming Activities

- Deloitte Audit – we have received a heads up that Deloitte will likely want to review business process documentation as well as our disaster recovery plan. The team has been asked to check that all BPGs are in order and the PeopleSoft admins are starting work on a disaster recovery plan.
- Departure of the last Student Records Sierra-Cedar consultant, Doug Hausner – this creates some anxiety in the team since Doug has been an invaluable contributor.