

LionPATH Updates 7-5-2017

Completed

- July tuition and fee billing
- Extensive knowledge transfer on processes (Direct Loans, Alternative Loans and Pennsylvania State Grant) Sandy Coyle managed; Sandy rolled off LionPATH and retired from Penn State on June 30.
- Creation of an initial project plan for the PeopleTools upgrade.
- Creation of demo instances for PeopleTools versions 8.55 and 8.56; this will enable a determination of which version we will deploy in our November 2017 Tools upgrade.
- 16 phone interviews for business analyst positions; second interviews have been scheduled with select candidates.

In progress

- In conjunction with OUR, evaluation of PERC (Post Enrollment Requirement Checking) functionality.
- Testing first piece of automated merge code—admissions merges. We are validating that it does all the updates now handled as part of the manual process.
- LionPATH Communications Committee scheduling first meeting
- Preparing for fall 2017 continuing student awarding with “lopover”
- Undergraduate applicants self-reported grade functionality
- Audit of grade reporting process with internal audit.
- Disaster recovery plan
- Adding LionPATH jobs to Control-M scheduling system
- Planning for upgrade from PeopleTools 8.54 to 8.55 or 8.56 , scheduled for Thanksgiving break 2017. This will require some down time and will involve the entire team though it should be transparent to users.
- Discussion of where to collect waiver data for 2018 mandatory health insurance initiative

Upcoming

- Awarding of aid for continuing students for fall 2017

Issues

- LDMO is handling duplicate ID processing for some groups. This process generally begins with the Penn State IT Accounts Office a matter of PSU ID management. They sent requests to the LDMO where some teams do it while others pass it to their respective functional office. LDMO cannot handle hundreds per week. The responsible office now resides within the Office of Information Security rather than Penn State IT.