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Abstract	New learning environment designs and frameworks have emerged that are consistent with constructivist-inspired views of learning. Collectively, student-	

centered, open learning environments provide contexts wherein the individual determines learning goals, learning means, or both the learning goals and means. The individual may also establish and pursue individual learning goals with few or no external boundaries as typical during spontaneous, self-initiated learning from the Web. The approaches represent fundamentally different learning and design paradigms and philosophies. However, student or self-directed learning has been criticized for lacking compelling evidence to document effectiveness. As new models emerge and technologies develop, we need to both document evidence that supports and challenges student-centered approaches and refine our approaches to designing effective environments. This chapter provides an overview and critical analysis of student-centered learning, and proposes directions for advancing needed research, theory, and practice.

Keywords (separated by “-”)	Student-centered learning - Self-directed learning - Problem-based learning - Open learning environments
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1 **Student-Centered, Open Learning**
 2 **Environments: Research, Theory,**
 3 **and Practice**

4 Michael J. Hannafin, Janette R. Hill, Susan M. Land,
 5 and Eunbae Lee

6 **Abstract**

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 8 constructivist-inspired views of learning. Collectively, student-centered, open learning
 9 environments provide contexts wherein the individual determines learning goals, learning
 10 means, or both the learning goals and means. The individual may also establish and pursue
 11 individual learning goals with few or no external boundaries as typical during spontaneous,
 12 self-initiated learning from the Web. The approaches represent fundamentally different learn-
 13 ing and design paradigms and philosophies. However, student or self-directed learning has
 14 been criticized for lacking compelling evidence to document effectiveness. As new models
 15 emerge and technologies develop, we need to both document evidence that supports and
 16 challenges student-centered approaches and refine our approaches to designing effective
 17 environments. This chapter provides an overview and critical analysis of student-centered
 18 learning, and proposes directions for advancing needed research, theory, and practice.

19 **Keywords**

20 Student-centered learning • Self-directed learning • Problem-based learning • Open learning
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22 **Introduction**

23 Numerous frameworks, consistent with constructivist episte-
 24 mology for the design of student-centered learning, have
 25 evolved that represent alternative learning and design

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paradigms and philosophies. Myriad student-centered 26
 approaches reflecting epistemological variants have emerged 27
 including anchored instruction (Cognition and Technology 28
 Group at Vanderbilt, 1992), problem-based learning 29
 (Hmelo-Silver, 2004), cognitive apprenticeships (Collins, 30
 2006), computer-supported collaborative learning (Stahl, 31
 Koschmann, & Suthers, 2006), learning-by-design 32
 (Kolodner, 2006), project-based learning (Tal, Krajcik, & 33
 Blumenfeld, 2006), and games and simulations (Clark, 34
 Nelson, Sengupta, & D'Angelo, 2009). Though operational- 35
 ized differently, these environments share basic foundations 36
 and assumptions regarding the centrality of the individual 37
 student in assigning the meaning and relevance of learning. 38

Similarly in student-centered learning environments, the 39
 individual determines the learning goal, the means to support 40
 learning, or both (Hannafin, in press). This chapter focuses 41
 on student-centered, open learning environments (SCOLEs) 42
 in which students negotiate learning via unfettered and 43
 largely unstructured or ill-structured Web resources to 44

45 addressed individual learning needs (Hannafin, Hannafin, &
46 Gabbitas, 2009). As these approaches expand and new tech-
47 nologies emerge, disciplined methods are needed to integrate
48 digital resources, tools, and connectivity to support open,
49 student-centered learning. Research is needed to examine the
50 evidence and viability related to underlying theories and
51 assumptions associated with such learning.

52 In this chapter, we focus primarily on student-centered,
53 open learning environments where students assume respon-
54 sibility for both identifying and monitoring individual learn-
55 ing goals and selecting and utilizing means to support their
56 learning. We provide an overview of the evolution of
57 SCOLEs, describe a series of examples of these principles in
58 practice, critically analyze evidence for and against SCOLEs,
59 and propose strategies and directions for advancing needed
60 research, theory, and practice.

61 Evolution of Open Learning Environments

62 In the early 1990s, work in open learning environments was
63 triggered by studies examining learning in the absence of
64 formal instruction. Open learning environments have been
65 described using terms like informal learning, self-choice
66 learning, spontaneous learning, resource-based learning, and
67 self-directed learning. Building upon different assumptions,
68 as well as associated theory and research, the foundations
69 and assumptions of student-centered learning provided "...
70 interactive, complementary activities that enable individuals
71 to address unique learning interests and needs, study multi-
72 ple levels of complexity, and deepen understanding"
73 (Hannafin & Land, 1997, p. 168).

74 Hill and Hannafin (2001) adapted this perspective for
75 Resource-Based Learning Environments (RBLEs): "RBLEs
76 support the individual's effort to locate, analyze, interpret and
77 otherwise adapt information to meet particular learning
78 needs" (p. 42). RBLEs open learning components were
79 classified as comprising enabling contexts, resources, tools,
80 and scaffolds. Resources (static and fixed, and dynamic and
81 variable) provide core information assets available to support
82 learning. Contexts, ranging from externally directed, to indi-
83 vidualy generated, to negotiated between the individual and
84 external agents, establish the situational conditions within
85 which learning is mediated. Tools (searching, processing,
86 manipulating, communicating) "enable learners to organize
87 and present their understanding in concrete ways" (p. 43).
88 RBLE scaffolds (metacognitive, procedural, conceptual) sup-
89 port individuals as they identify relevant goals, pursue and
90 monitor efforts toward those goals, and reconcile differences
91 in their understanding (see also, Hmelo-Silver, Duncan, &
92 Chinn, 2007). RBLE structures and principles were subse-
93 quently extended to informal learning and negotiated learning
94 environments (Hill, Domizi, Kim, Kim, & Hannafin, 2007).

To identify commonalities and distinctions among 95
learning environments, both similarities between and dis- 96
tinctions among the foundations, methods, and models asso- 97
ciated with direct and open learning environments were 98
presented (Hannafin, Land, & Oliver, 1999). While different 99
approaches build upon foundation research and theory, the 100
underlying epistemologies and associated assumptions sepa- 101
rating directed and open learning approaches varied substan- 102
tially. Given different learning goals and adherence to 103
assumptions as to the nature of learning and understanding, a 104
learning environment design necessarily reflects underlying 105
differences. This became the core premise of grounded 106
design practice for open learning environments (Hannafin, 107
Hannafin, Land, & Oliver, 1997; Hannafin, Hill, & Glazer, 108
2011; Kim & Hannafin, 2008). 109

Student-Centered, Open Learning 110 Environments 111

SCOLE frameworks emerged within and have since been 112
refined by learning scientists and learning systems designers. 113
SCOLEs facilitate student- or self-directed learning by guid- 114
ing and supporting students as they engage complex, often 115
ill-structured, open-ended problems. The approaches are 116
designed to support individual student sense-making using 117
technology tools, resources, and scaffolding (Quintana, Shin, 118
Norris, & Soloway, 2006). SCOLEs provide contexts wherein 119
the individual determines the learning goal, learning means, 120
or both the learning goals and means (Hannafin, in press). An 121
individual may establish and pursue specific individual learn- 122
ing goals with few or no external boundaries as typical dur- 123
ing spontaneous, self-initiated informal learning. 124
Alternatively, the individual may have access only to specific, 125
defined resources to pursue individual learning goals during 126
free-time learning in formal settings; where learning goals 127
are externally established as in most formal school settings, 128
the individual determines how they will be pursued. In 129
essence, the cognitive demands shift from externally medi- 130
ated selecting, processing, and encoding during directed 131
learning to individually anticipating, seeking, and assessing 132
relevance based on unique needs and goals (Hannafin, 133
Hannafin, et al., 2009; Hannafin, Hill, Oliver, Glazer, & 134
Sharma, 2003; Hannafin, West, & Shepherd, 2009). 135

SCOLEs emphasize the individual's capacity to identify 136
relevant resources and mediate cognitive demands (Hannafin 137
et al., 1997). Since neither goals nor means are explicitly 138
specified a priori, scaffolding often assumes the form of self- 139
checking, navigation guidance, reassessing and evaluating 140
progress, reexamining goals and progress, reflecting on 141
state of understanding, and resetting and refining goals or 142
strategies. SCOLE scaffolds may help to identify initial 143
understanding in order to build from and refine, rather than 144

145 to impose canonically correct or generally accepted views
 146 on, existing beliefs and dispositions (Kim, Hannafin, &
 147 Bryan, 2007).

148 **SCOLE Assumptions**

149 SCOLEs share important assumptions of situated learning
 150 theory (Barab & Duffy, 2000) which suggests "... a reformu-
 151 lation of learning in which practice is not conceived of as
 152 independent of learning and in which meaning is not con-
 153 ceived of as separate from the practices and contexts in which
 154 it was negotiated" (p. 26). Barab and Duffy noted that com-
 155 munities of practice (COPs) comprise "a collection of indi-
 156 viduals sharing mutually defined practices, beliefs, and
 157 understandings over an extended time frame in the pursuit of
 158 a shared enterprise" (p. 36). Understandings develop through
 159 participation in authentic contexts (practices, situations, and
 160 processes) that shape how knowledge acquires meaning and
 161 is applied in context.

162 SCOLEs emphasize the (a) centrality of the learner in
 163 defining meaning; (b) scaffolded participation in authentic,
 164 often ill-structured tasks, and sociocultural practices; and (c)
 165 access to diverse perspectives, resources, and representa-
 166 tions; and (d) importance of learner prior experiences in
 167 meaning construction. SCOLEs support the individual's
 168 efforts to construct personal meaning. External learning goals
 169 may well be established, but the learner determines how,
 170 when, and if to proceed based on emergent understanding.

171 Understanding multiple perspectives is assumed to be
 172 critical to deeper, divergent, and more flexible thinking pro-
 173 cesses. SCOLE advocates assume that individual under-
 174 standing is deepened by providing varied rather than singular
 175 perspectives, resources, and representations. Such approaches
 176 may employ teacher-student or student-student interactions
 177 to model reflection and performance (see for example,
 178 Palincsar & Brown, 1984). Shared understandings across
 179 teachers, experts, and peers may be represented as commu-
 180 nity knowledge from which learners evaluate and negotiate
 181 varied sources of meaning (Scardamalia & Bereiter, 2006).

182 Multiple representations are assumed to be supported
 183 through tools that aid in visualizing and manipulating "hard-
 184 to-see" concepts, enabling learners to consider ideas and per-
 185 spectives otherwise inaccessible to them. Simulations, GPS
 186 data and maps, and virtual worlds allow learners to visualize
 187 and experience complex representations of concepts, thus
 188 adding to the richness of perspectives available on the topic.
 189 These externalized representations enable new forms of dis-
 190 course and engagement (Roth, 1995), thus enhancing, aug-
 191 menting, or extending thinking or perspectives (Pea, 1985).

192 Individual prior knowledge and experience play critical
 193 roles for all learning, but present unique challenges for
 194 SCOLEs. Prior knowledge and experience are assumed to

195 form the conceptual referent from which new knowledge is
 196 organized and assimilated, as learners' prior knowledge and
 197 beliefs influence what they perceive, organize, and interpret
 198 (Bransford, Brown, & Cocking, 2000). Understanding
 199 dynamically evolves as ideas are generated, expanded, tested,
 200 and revised (Land & Hannafin, 1996); learners may evolve
 201 durable but naïve and incomplete beliefs and models rooted
 202 in their everyday experience. While personal models can be
 203 tacit and at odds with accepted notions, they form the basis
 204 through which learners interpret and explain new concepts.
 205 Interpretations and explanations may persist in the face of
 206 contradictory evidence (Strike & Posner, 1992), suggesting
 207 that individual beliefs, understandings, and misunderstand-
 208 ings are not readily modified by simply providing authorita-
 209 tive information or confronting with competing evidence.
 210 Because novice learners often lack important background
 211 and strategic knowledge for managing their learning pro-
 212 cesses, they can become overwhelmed by options available
 213 and encounter difficulty directing their investigations and
 214 make effective decisions (Quintana et al., 2004). Managing
 215 the demands of an open-ended task requires tracking findings,
 216 deciding what to pursue next, determining how available
 217 tools and resources are useful in a problem, and reflecting on
 218 what is being learned.

219 Initial understandings, including canonically accepted
 220 conventions as well as misconceptions, are also assumed to
 221 influence the ability to detect, interpret, and synthesize
 222 knowledge (Bransford et al., 2000). Canonical understand-
 223 ings do not supplant initial conceptions but rather serve to
 224 challenge and extend initial assumptions (Jonassen, 1991).
 225 Thus, prior knowledge and experience influence the individ-
 226 ual's ability to mediate their own learning—a central assump-
 227 tion of student-centered learning.

228 In order to build upon student understanding, SCOLE
 229 contexts emphasize connections with everyday experiences.
 230 Understanding and sense-making, uniquely shaped by the
 231 individual's prior knowledge and experience, influence both
 232 what and how something is known. When learning is
 233 anchored in everyday contexts, learners are more likely to
 234 understand how concepts are applied and why they are use-
 235 ful, facilitating transfer (Bransford et al., 2000). Making con-
 236 nections to everyday contexts guides students to enrich and
 237 integrate schooling and life experiences and to develop
 238 meaningful, long-lasting interests and understandings (Bell,
 239 Lewenstein, Shouse, & Feder, 2009).

240 To facilitate understanding and meaning-making, SCOLEs
 241 assume that authentic experiences or realistic simulations
 242 serve to stimulate engagement and interaction (Bransford
 243 et al., 2000; Collins, 2006; Edelson & Reiser, 2006). These
 244 contexts help students to identify learning goals, formulate
 245 and test predictions, and situate understanding within the
 246 individual student's experiences while enabling them to
 247 understand ordinary practices from a real-world perspective.

248 Given the importance on decision-making, self-monitoring,
 249 and attention-checking skills, learners are provided oppor-
 250 tunities to make choices and pursue individual interests.
 251 This is assumed to afford opportunities to cultivate deeper
 252 understanding of and responsibility for learning. Rather
 253 than compliant understanding based on external expecta-
 254 tions (McCaslin & Good, 1992), learners are assumed to
 255 hone personal strategies, plan and pursue goals, integrate
 256 new knowledge with existing, formulate questions and
 257 inferences, and refine and reorganize their thinking
 258 (Bransford et al., 2000).

259 SCOLEs also assume that knowledge understanding and
 260 application are enhanced when practical utility is apparent
 261 and relevance for interpreting, analyzing, and solving real-
 262 world problems are apparent. While all learning is consid-
 263 ered to be contextually based, SCOLEs assume that rich
 264 learning contexts support the meaningful activation of per-
 265 sonal knowledge and experience. Solving classical textbook
 266 mathematical equations independently of authentic contexts
 267 may promote isolated, naive, and oversimplified understand-
 268 ing (Brown, Collins, & Duguid, 1989). The knowledge,
 269 however, may be of limited utility and applied mainly to
 270 near-transfer problems (e.g., other textbook problems) where
 271 the algorithm can be equivalently matched but fail to flexibly
 272 apply or support critically reasoning for far-transfer or novel
 273 tasks (Perkins & Simmons, 1988).

274 Finally, while the role of the individual in both uniquely
 275 defining and monitoring understanding is assumed to be
 276 essential to promote autonomy and ownership of the learning
 277 process, these processes may not occur spontaneously with-
 278 out support. To support the individual's learning, therefore,
 279 SCOLEs scaffold thinking and actions to facilitate ongoing
 280 management and refinement of understanding. These cogni-
 281 tive and metacognitive demands are often supported through
 282 structures and guidance embedded within the environment.

283 **SCOLE Examples**

284 Land, Hannafin, and Oliver (in press) detailed diverse stu-
 285 dent-centered environments across domains which feature
 286 the primacy of students in selecting and mediating individual
 287 learning. The Web-Inquiry Science Environment (WISE), for
 288 example, scaffolds middle-grades science learning (Linn,
 289 2006; Linn, Clark, & Slotta, 2003). Students interact in a vir-
 290 tual laboratory to inquire, experiment, and compare predic-
 291 tions about everyday scientific phenomena in their
 292 environment. Students are supported as they conduct investi-
 293 gations, use simulation tools to develop, test, and refine
 294 explanations of their findings, and compare and contrast their
 295 assumptions and conclusions to integrated WISE problems
 296 (e.g., how far does light travel?). Individuals initiate inquiries
 297 to understand, interpret, and build upon what they know.

298 In Stickler and Hampel's (2010) collaborative language
 299 learning environment (*Cyber Deutsch*), students interact
 300 using assorted tools and practice language via authentic com-
 301 municative practices. They videoconference and participate
 302 in asynchronous discussion forums and question each other
 303 as they practice their language skills by blogging and con-
 304 tributing to wikis.

305 The *Jasper Woodbury Series* (Young, 1993) presented a
 306 variety of open-ended dilemmas that anchored mathematics
 307 in rich, video vignettes. Using the *anchored instruction*
 308 framework (CTGV, 1992), video vignettes present stories
 309 about everyday problems faced by the story's lead character,
 310 Jasper. The information needed to solve the problem is
 311 embedded within the story itself rather than presented and
 312 practiced in isolation. One Jasper dilemma involves deter-
 313 mining whether or not sufficient time is available to drive a
 314 newly purchased boat home before sunset. Information rele-
 315 vant (as well as irrelevant) to solving the dilemma is embed-
 316 ded naturally within the story, and students must identify and
 317 generate potential problems and sub-problems. For instance,
 318 mile markers, periodic fuel readings, amount of fuel pur-
 319 chased, and time of day are embedded naturally within the
 320 story. Once the macro-context is introduced, students iden-
 321 tify relevant information prior to generating potential sub-
 322 problems to the multifaceted and complex dilemma.

323 The *Jasper* series and anchored instruction frameworks
 324 have been successfully applied to encompass varied problem
 325 sets and contexts. The *Blueprint for Success* episode, for
 326 example, requires learners to apply geometry concepts to
 327 design a virtual playground. Another problem asks learners
 328 to consider whether Jasper will be able to transport a wounded
 329 eagle to safety using his ultralight airplane, while a different
 330 problem asks learners to design a school fair and to design
 331 and fill a dunking booth for teachers. *Jasper* also addresses
 332 transfer issues through a series of analog and extension prob-
 333 lems. By presenting pairs of related adventures (e.g., trip
 334 planning) students are scaffolded in analyzing which con-
 335 cepts are generalizable across contexts and which are specific
 336 to the given context.

337 Learning communities, sometimes tacitly and often
 338 explicitly, manifest SCOLE foundations, assumptions and
 339 features. Within learning communities, "there is a culture of
 340 learning in which everyone is involved in a collective effort
 341 of understanding" (Bielaczyc & Collins, 1999, p. 271). The
 342 *Knowledge Forum*, for example, emphasizes collectively
 343 building and improving upon emergent understanding.
 344 Technology tools are used to post ideas and notes as well as
 345 to comment on and organize individual and shared under-
 346 standings (Scardamalia & Bereiter, 2006). Students act as
 347 agents of their own understanding while generating and con-
 348 tributing both individual and collective knowledge. Recently,
 349 technology tools have also been employed to support infor-
 350 mal learning communities of practice (COPs). Company

351 Command (Hoadley & Kilner, 2005), an online COP for US
 352 Army officers, brings together remotely distributed military
 353 commanders to support each other's leadership practice.
 354 Similar COPs have been employed to support communities
 355 as diverse as novice and beginning practicing teachers
 356 (Barab, Barnett, & Squire, 2002) and distributed automobile
 357 sales and service personnel in improving practices (Land
 358 et al., 2009).

359 SCOLE games and simulations have also seen widespread
 360 growth in interest and use. *Civilization III*, a hybrid game/
 361 simulation, has been used in education contexts to cultivate
 362 learning related to historic events and nation building. Using
 363 program rules (e.g., food needed to sustain a given popula-
 364 tion; land needed to produce required housing and food),
 365 authentic scenarios induce students to initiate or defend
 366 against war or compete with other civilizations online.
 367 Charsky and Ressler (2011), for example, scaffolded ninth
 368 graders' emergent conceptual understanding of global history,
 369 but noted that in-game support seemingly compromised
 370 the autonomous of gaming activities.

371 In *Crystal Island*, students engage scientific decision-
 372 making at a virtual research station to examine why scien-
 373 tists became ill. The simulation embedded conceptual and
 374 metacognitive scaffolds within character dialogues, and pro-
 375 cedural scaffolds in the form of virtual lab tools for testing
 376 hypotheses. The scaffolding strategy adapted support based
 377 on ongoing student understanding and decision-making. For
 378 example, if students failed to apply a reasonable, systematic
 379 approach to address the problem, the simulation initiated
 380 strategic scaffolds requiring students to reconsider key com-
 381 ponents before proceeding. Students who successfully
 382 applied their knowledge were able to rule out unlikely
 383 hypotheses and generate appropriate hypotheses (Spire,
 384 Rowe, Mott, & Lester, in press).

385 *Plantation Letters* is a collection of nineteenth century
 386 letters written to and from American plantation owners. The
 387 letters are used to support inquiry across a range of ques-
 388 tions, topics, and issues. Students access the letters using
 389 health-related tags to study conditions contributing to medi-
 390 cal problems among the enslaved population (Oliver & Lee,
 391 2011). Multiple perspectives on medical crises can then be
 392 referenced by reading across cases involving chronic health
 393 problems as well as by accessing recent medical crises
 394 brought about by natural disasters. Students share their
 395 approaches and develop a consensus to address the health
 396 crises via a social network. In a different lesson, scaffolds
 397 guide students in historical inquiry to pursue themes of per-
 398 sonal interest. Students index information about their selected
 399 source, note contextual information within the source, draw
 400 inferences regarding broader historical questions, and moni-
 401 tor their assumptions and interpretation. Teachers can also
 402 utilize Web-based tools to support this work. *The History*
 403 *Engine* provides opportunities to publish interpretations of

primary historical sources and engage historical experts and
 students during analysis (Benson, Chambliss, Martinez,
 Tomasek, & Tuten, 2009).

Klopfer and Squire (2008) embedded augmented reality
 within a GPS-enabled handheld device in *Environmental*
Detectives which presents an open-ended environmental
 problem where the problem source could not be immedi-
 ately identified. They "create[ed] an experience where play-
 ers had to think about the nature of the problem, design data
 collection strategies, reflect on their data collection in prog-
 ress, analyze and interpret data, and then revise hypotheses,
 data collection strategies, and emerging theories of the prob-
 lem" (p. 216). Their development process included rapid
 prototyping, learner-centered design, and contemporary
 game design.

Finally, Lindsay and Davis (2007) examine and compare
 perspectives on the influence of contemporary trends on
 world connections. *Flat Classroom* supports students as they
 traverse individual and class-level inquiry, attempt reconcili-
 ation of alternative global perspectives, use technology tools
 in support of constructivist projects, and enable peer and
 adult scaffolding. Middle- and high school classrooms
 worldwide use asynchronous and synchronous communica-
 tion tools to exchange views and co-construct wiki spaces
 and video artifacts of their understanding, incorporating
 resources from partner schools to encourage and facilitate
 collaboration. Geographically distributed students convene
 virtual summits where they share work while receiving
 experts' feedback.

Reexamining SCOLE Research, Theory, and Practice

The perspectives of researchers and theorists often vary dra-
 matically with respect to the importance of underlying
 assumptions and associated strategies. In this section, we
 contrast perspectives opposed to and in support of SCOLEs.

The Case Against

To scholars who emphasize externally defined learning out-
 comes, SCOLE principles and practices lack empirical found-
 ation and are applied in misguided ways (see, for example,
 Clark & Feldon, 2005). These criticisms are bolstered by
 research indicating the need for and effectiveness of direct
 instruction over general advice (Kester & Kirschner, 2009;
 Kirschner, Sweller, & Clark, 2006; Sweller, Kirschner, &
 Clark, 2007) and the consequences of stimulus overload in
 loosely- or ill-structured learning environments (Mayer,
 Heiser, & Lonn, 2001). R. Clark recently described "pitfalls"
 and shortcomings of constructivist-inspired learning
 environments such as discovery learning research and prac-
 tice, citing examples to support his assertion that fully guided,

453 direct instruction results in superior performance in virtually
 454 all cases (Clark & Hannafin, 2011). Similar arguments have
 455 been presented for constructivist-inspired learning strategies
 456 and environments including student-centered learning,
 457 inquiry-based learning, and self-directed learning (Kirschner
 458 et al., 2006).

459 Clark also suggested that empirical evidence generated
 460 from directed-learning studies is applicable to all types of
 461 learning independent of the associated epistemological
 462 roots. He suggests personal perspectives might unduly sustain
 463 the popularity of minimally guided approaches in the
 464 absence of empirical evidence. He cautioned: "Far too many
 465 in our field are avoiding inconvenient evidence in favor of
 466 self-serving beliefs and opinions" (Clark & Hannafin, p.
 467 375). He further questioned the preparation and motivation
 468 of nonadherents: "few people have the motivation or training
 469 necessary to invest the effort required to carefully review
 470 complex research on learning and instruction...ambivalence
 471 about research training in our instructional technology and
 472 instructional systems graduate programs is certainly a contributing
 473 factor" (p. 375). Clark concluded that programs
 474 that do not heed his advice "risk causing harm to people who
 475 depend on us" (p. 375).

476 These perspectives are not isolated, and similar opinions
 477 have been advanced by leading figures in the instructional
 478 design field. Merrill, Drake, Lacy, Pratt, and ID2 Research
 479 Group (1996), for example, stated that the instructional
 480 design field had misguidedly strayed from its empirical
 481 research and theory roots and become enamored with
 482 unproven fads and trends and abandoned the discipline and
 483 scientificism of learning researchers. They argued strenuously
 484 to reclaim instructional design from those who have
 485 shifted away from the science of instruction and the technology
 486 of design. Merrill and ID2 colleagues characterized the
 487 trend as being fomented by wild speculation and extreme,
 488 unscientific philosophy. Similarly, Walter Dick (1991) questioned
 489 the applicability and appropriateness of constructivism,
 490 perhaps the most commonly ascribed epistemological
 491 basis for SCOLEs, as a viable frame for designing instruction
 492 and evaluating student performance.

493 These criticisms have been well-documented in the
 494 instruction and instructional design fields, though significant
 495 developments have become apparent both within and beyond
 496 the instructional design field. While gaining considerable
 497 momentum and traction, disagreements have emerged in the
 498 past and continue to emerge at the present time.

499 **The Case For**

500 Although critics' arguments have face validity, their conclusions
 501 have been based largely on externally mediated learning:
 502 All learning is not mediated by engineered instruction.
 503 Instead, individuals learn and interact continually and
 504 dynamically, negotiating meaning and understanding and

learning within their everyday environments. This is evident
 in how and why we access the Web to identify a wide range
 of everyday resources, including to locate resources for formal
 school lessons and projects, plan travel, identify activities
 of interest for children, plan for retirement, shop
 comparatively online, and a virtually unlimited number of
 planned and spontaneous learning tasks. Instruction comprises
 one significant option to promote and support learning,
 and in many cases it may be the best option but clearly
 not the sole or exclusive approach.

505 SCOLE proponents suggest that the goals, assumptions,
 506 and learning contexts of student-centered learning differ substantially
 507 from those of direct instruction. Clark et al.'s perspectives,
 508 methods and findings are at odds with widely adopted
 509 approaches advanced by other reputable theorists, researchers
 510 and practitioners. Kuhn (2007), for example, suggested that
 511 instructional methods should be considered in light of the broader
 512 context of instructional goals about *what* is important to teach,
 513 and that alternatives to direct instruction are warranted. Hmelo-Silver
 514 et al. (2007) challenged use of the critics' term minimal guidance:
 515 "problem-based learning (PBL) and inquiry learning (IL), are not
 516 minimally guided instructional approaches but rather provide
 517 extensive scaffolding and guidance to facilitate student learning"
 518 (p. 99). Optimal guidance is needed where learning outcomes
 519 are not or cannot be explicitly predefined. Further, McCaslin
 520 and Good (1992) noted, "the intended modern school curriculum,
 521 which is designed to produce self-motivated, active learners,
 522 is seriously undermined by classroom management policies that
 523 encourage, if not demand, simple obedience" (p. 4). The authors
 524 suggest that both teachers and students require sustained
 525 opportunities and support in order to adapt and implement
 526 significant pedagogical changes.

527 Hannafin et al. (2009) contrasted time-tested cognitive
 528 principles supporting externally mediated learning with student-
 529 centered learning, noting "fundamental shifts in cognitive
 530 requirements as well as the foundations and assumptions
 531 underlying their design and use" (p. 196). The *locus and nature
 532 of knowledge*, the *role of context* in learning, and the *role of prior
 533 experience* are central to both externally mediated and student-
 534 centered approaches, but the associated assumptions and
 535 implications vary considerably. Among objectivists, knowledge
 536 has been viewed as existing independently of individuals, and is
 537 to be acquired and understood according to canonical conventions.
 538 Learning contexts comprise stimulus elements and their proximal
 539 relationships, and prior knowledge and experience establish and
 540 reify strength of association and relationship within complex
 541 schemata. In contrast for student-centered learning researchers
 542 and theorists, knowledge and meaning do not exist independently
 543 from each other but are constructed dynamically by individuals;
 544 context and knowledge are inextricably tied and are mutually
 545 interdependent, and prior knowledge and experience

558 influence initial beliefs and understanding and must be
559 acknowledged and addressed for learning to become mean-
560 ingful to the individual.

561 Unlike the time-tested principles underlying externally
562 mediated instruction, the research and theory base underly-
563 ing SCOLEs is still emerging. Some have suggested that
564 learning demands become increasingly complex since indi-
565 vidual "meaning" is influenced more by the diversity between
566 than the singularity across learners. According to Land
567 (2000, pp. 75–76) without effective support,

568 misperceptions, misinterpretations, or ineffective strategy use
569 ... can lead to significant misunderstandings that are difficult to
570 detect or repair...metacognitive and prior knowledge are needed
571 to ask good questions and to make sense.

572 Optimal not absolute guidance is indicated where learn-
573 ing outcomes are not or cannot be explicitly predefined. We
574 need to understand diverse perspectives and assess their
575 potential implications and not either blindly accept or dis-
576 miss them. The case against student-centered learning has
577 been advanced; Duffy and Jonassen (1992) presented their
578 case for the emergence of constructivism and its impact on
579 instruction. Tobias and Duffy (2009) compiled chapters
580 authored by well-known proponents as well as critics of dif-
581 ferent perspectives. Both similarities between and differ-
582 ences among perspectives need to be recognized and
583 understood.

584 **The Future: Where Should We Go from Here?**

585 Although SCOLEs have the potential to deepen learning
586 when strategies are followed, associated strategies are often
587 unutilized, misutilized, or underutilized. For example, few
588 researchers have documented conclusive evidence for effec-
589 tive metacognitive scaffolding during student-centered learn-
590 ing. To be effective, students need key domain knowledge
591 and the ability to regulate cognition as they formulate and
592 modify plans, reevaluate goals, and monitor individual cog-
593 nitive efforts. Such knowledge and skill is necessary but
594 often insufficient, however, as students fail to invoke and
595 regulate their skills when engaging learning tasks that are too
596 easy or too difficult, where they lack motivation to engage
597 the tasks, or when they perceive a lack of relevance. We
598 highlight several areas of particular concern.

599 **Prior Knowledge and Experience**

600 Prior knowledge and experience are considered critical dur-
601 ing SCOLEs, but are often incomplete and inaccurate (Land,
602 2000). Lacking adequate background, learners fail to detect
603 inaccurate information or reject erroneous hypotheses upon
604 encountering contradictory evidence. Rather than building
605 from and refining initial understanding rooted in personal
606 experience, misconceptions become reified. Without

appropriate guidance and support, misinformation may go 607
undetected as beliefs associated with misunderstandings are 608
strengthened rather than reconciled. 609

Scaffolding 610

611 How much support is needed, and appropriate for, the differ-
612 ent aspects of student-centered learning? Some have sug-
613 gested that maximum guidance (scaffolding) is most
614 effective for *all* types of learning, but the basis and rationale
615 for this conclusion have been challenged. Soft scaffolding,
616 provided dynamically and adaptively by teachers, peers and
617 other human resources to accommodate real-time changes in
618 needs and cognitive demands, has proven inconsistent in
619 implementation frequency, quality and impact on student
620 learning. Similarly, technology-enhanced support (hard
621 scaffolding) has proven effective in learning basic informa-
622 tion, but often ineffective in promoting the generalizable
623 reasoning and thinking valued in student-centered learning.
624 Clarebout and Elen (2006), for example, were able to scaf-
625 fold college students' performance during open-ended learn-
626 ing tasks using pedagogical agents, but only with fixed
627 (versus adaptive) advice.

628 Assuming scaffolding is provided, how should we mea-
629 sure individual student-centered learning and performance?
630 How will we (or will we be able to) assess success or failure
631 of SCOLEs to attain individually generated goals? Any
632 approach should yield superior results when assessments
633 are appropriately aligned: SCOLE students should not per-
634 form as well as those receiving direct instruction when
635 assessments are focused solely on externally defined knowl-
636 edge and skill requirements; predictably, students receiving
637 maximum guidance would not perform as well as on assess-
638 ments of SCOLE thinking or reasoning. Given increased
639 accountability expectations with unpredictable variations in
640 individual prior knowledge and experience, research is
641 needed to study how scaffolding variation are utilized indi-
642 vidualy, how meaning is influenced by individual needs
643 and goals, and how individual needs are (and are not)
644 addressed.

Metacognition 645

646 Metacognition may be among the most important yet poten-
647 tially most problematic cognitive constructs associated with
648 SCOLEs. Since student-centered learning emphasizes learn-
649 ing in un-, less-, or ill-structured environments, the ability to
650 monitor one's cognitive processes is fundamental to evaluat-
651 ing progress toward meeting individual learning goals and
652 means. Students who have, or develop, metacognitive strate-
653 gies tend to perform more successfully than those who do
654 not. Thus, research is needed to clarify the extent to which
655 learners must possess initially, require advance training prior
656 to, or can develop the requisite skills needed to monitor their
657 progress during student-centered learning.

658 Cognitive Demands
 659 Existing cognitive load research and theory present possible
 660 explanations for managing cognitive demands, but given the
 661 cognitive demands associated with student-centered learning
 662 we need to better understand how, when, and if individuals
 663 manage cognitive load. Intrinsic cognitive load reflects the
 664 difficulty inherent in the information to be learned, germane
 665 cognitive load reflects the effort needed to create relevant
 666 schemas and models for future learning, and extraneous cog-
 667 nitive load reflects nonrelevant cognitive requirements asso-
 668 ciated with the instructional materials, methods, and
 669 environment. Ton de Jong (2010) argued that different types
 670 of cognitive load are often indistinguishable, variations in
 671 instructional format influence both the nature and distribu-
 672 tion of cognitive load, individual learner differences are
 673 rarely accounted for, and efforts to measure cognitive load
 674 often do not provide valid or differentiated estimates. He
 675 proposed that cognitive load efforts be directed to measure
 676 perceived “difficulty of the subject matter... of interacting
 677 with the environment itself...helpfulness of the instructional
 678 measures used” (p. 119).
 679 These issues are particularly critical during student-
 680 centered learning where distinctions between and among dif-
 681 ferent types of cognitive load are individually differentiated.
 682 In SCOLEs, it is not possible to anticipate which resources
 683 and activities are extraneous, intrinsic, or germane indepen-
 684 dent of individual learning goals, background knowledge
 685 and experience. Given the ill-structured and highly individu-
 686 alistic nature of student-centered learning, little inherent
 687 organization is available to clarify the intrinsic importance,
 688 or difficulty of, to-be-learned information. Normally, this
 689 support is managed and brokered within structured instruc-
 690 tion. Individuals, unable to distinguish important from unim-
 691 portant information (thereby increasing extraneous load),
 692 lack the structures normally provided to support cognitive
 693 processing, construction, and schema activation.
 694 Given equivocal findings, many question whether stu-
 695 dents *can* manage the cognitive demands associated with
 696 SCOLEs. Bannert (2002) described potential influences of
 697 internally managed cognitive load: “it appears very impor-
 698 tant to find out ... which training format learners would
 699 choose if they were able to decide themselves and also to
 700 examine if learner-control treatments would also be superior
 701 with respect to training efficiency and transfer performance”
 702 (pp. 145–146). Since students must assess veracity and rele-
 703 vance while addressing individual learning goals and moni-
 704 toring understanding, research is needed to examine how
 705 cognitive load theory and constructs vary as learners become
 706 increasingly facile with, or frustrated by, their individual
 707 learning tasks. While cognitive load scholars continue to
 708 question the viability of self-regulated learning, Bannert
 709 (2002), DeSchryver and Spiro (2009), and de Jong (2010)
 710 underscore the significance and potential of further research
 711 in student-centered learning.

712 Methods
 713 What research questions need to be addressed and what types
 714 of methods are needed? Are findings from SCOLE-related
 715 research fundamentally flawed? According to Clark and col-
 716 leagues, the methodologies are misguided. No doubt there is
 717 insufficient and questionable rigor in many published reports,
 718 but the questions posed necessitate methodologies that differ
 719 from experimental approaches. Disciplined methods appro-
 720 priate to student-centered approaches have been advanced
 721 and practiced by well-regarded researchers. It is inappropriate
 722 to apply methods and standards that are not aligned with
 723 or address the questions posed; it is also naive to categori-
 724 cally discount such research simply for not employing exper-
 725 imental methodologies. SCOLE research paradigms place
 726 increased emphasis on the study of technological and peda-
 727 gogical innovations in situ—that is, within authentic class-
 728 room contexts. Design research reflects a methodological
 729 shift to better address the situated nature of SCOLE research,
 730 theory, and practice.

731 Lingering Questions
 732 How do students perceive student-centered learning?
 733 Contradictory findings have been reported related to stu-
 734 dents’ preferred learning style (Kumar & Kogut, 2006).
 735 While some allege that students are most comfortable with
 736 traditional didactic approaches, others report that students
 737 prefer to be active and engaged in their learning process
 738 (Dochy, Segers, van den Bossche, & Struyven, 2005). In
 739 either case, significant reliance on self-directed learning will
 740 continue whether or not directed teaching options are
 741 available.

742 Similarly, do SCOLEs trigger and sustain students’ moti-
 743 vation? Many laud SCOLEs for stimulating intrinsic motiva-
 744 tion. Blumenfeld et al. (1991) investigated the influence of
 745 student-centered, project-based learning on triggering and
 746 sustaining motivation. According to self-determination the-
 747 ory, students who experience autonomy, relatedness, and
 748 competence should demonstrate greater volition and motiva-
 749 tion to engage activities that enhance performance, persis-
 750 tence, and creativity (Deci & Ryan, 2000). Assuming
 751 increased student agency in establishing and pursuing indi-
 752 vidual learning goals, we might expect such outcomes, but
 753 findings from research to date remain equivocal.

754 Conclusions
 755 Teaching and learning needs are sometimes straightforward
 756 (or can appear such), but often they are not. We cannot always
 757 anticipate a priori the unique learning needs of each indi-
 758 vidual in order to judge how much or little they already know,
 759 how relevant the knowledge is to the current learning goal,
 760 how well-founded their current understanding is, or how,
 761 when and where different learning needs will surface. It is

762 not possible to predesign maximum guidance or direct
 763 instruction to support infinite differences in prior knowledge,
 764 ability, learning goals or the spontaneous circumstances
 765 within which they emerge.

766 To the contrary, the lack of success with and satisfaction
 767 for didactic approaches have stimulated theory, research, and
 768 development to support higher-order thinking, reasoning,
 769 and decision-making. We may well continue to adhere to
 770 individual or community biases and beliefs, but it has become
 771 clear that significant scholars in the broad community are
 772 invested in refining SCOLES theory, research, and practice.

773 While guidelines have been offered to support SCOLES
 774 design, often they lack adequate theoretical or empirical
 775 framing. There are commonalities across SCOLES approaches,
 776 but no unifying theory exists to guide their design or consen-
 777 sus methodology to validate their findings. Some disagree-
 778 ment seems to reflect basic differences in the underlying
 779 epistemology while other disagreements appear rooted in
 780 what is considered valid methodology. We need to identify
 781 frameworks for analyzing, designing, and evaluating
 782 SCOLES. Given underlying differences, such frameworks
 783 may not satisfy skeptics with disparate epistemological
 784 beliefs, but they should facilitate clearer specification as to
 785 how SCOLES variants do, or not, share common foundations
 786 and assumptions.

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Uncorrected Proof

Author Queries

Chapter No.: 51 0001957798

Queries	Details Required	Author's Response
AU1	The references "Hannafin and Hill (2008), Hill and Hannafin (1997), Land and Hannafin (1997), Perkins (1993), and Sawyer (2006)" are not cited in text. Please cite or delete them from reference list.	
AU2	Please update the following references "Hannafin (in press), Land et al. (in press), and Spires et al. (in press)".	

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